

**CITY OF COSTA MESA**

**CHILD CARE AND YOUTH SERVICES COMMITTEE  
AD HOC as of April 3, 2007**

**7 Members and 2 Alternates**

<b><u>Name/Address/Telephone</u></b>	<b><u>Term Expires</u></b>
1. Roseann Andrus	April 2009
2. Jaime Korando	April 2009
3. Jennifer Nguyen	April 2009
4. Mari Fontaine	April 2009
5. Judith Connell, DrPH	April 2010
6. Dorothy J. Caruso	April 2010
7. Vacant	

**ALTERNATES:**

1. Vacant
2. Vacant

**COUNCIL REPRESENTATIVE:**

Katrina Foley, Council Member  
City of Costa Mesa

## **STAFF LIAISON:**

Lisa McPherson, Recreation Supervisor  
Administrative Services Department/Recreation Division  
City of Costa Mesa

**COMMITTEE:** Child Care & Youth Services Committee

**REPRESENTATION:** The Committee currently consists of 6 members and 0 alternates. Members are appointed for two-year terms.

**DESCRIPTION/PURPOSE:** The purpose of the committee is to provide perspective and input regarding community projects, improvements and activities which pertain to and/or are of interest to Costa Mesa children &/or youth. The Committee will respond to requests for input from the City Council, Commissions, Committees, and/or City staff.

**MEETING SCHEDULE:** Currently meets the 2<sup>nd</sup> Wednesday of every other month at 6:00 p.m. at City Hall.

## **2008 GOALS & OBJECTIVES:**

### **SHORT-TERM OBJECTIVES:**

1. Revise the "Child Care" Directory & print enough to distribute through NMUSD elementary schools in Fall (8,000 in English & 8,000 in Spanish) plus approx 2,000 for distribution at city facilities.
2. Re-print "Teen Activities" Directory (approx 2,000 for distribution at city facilities).
3. Keep "Child & Youth Services Committee" information on the City's web page updated.
4. Continue involvement with the City "Advisory Committee of Teens (ACT)" where applicable.
5. Identify and collaborate with programs/areas sharing common ground w/Committee (i.e. NMUSD, Hope Resource Center, Orange County Child Care & Development Planning Council, O.C. Dept. of Ed., non-profit agencies, etc.)
6. Host training workshop(s) for CalSAC/Costa Mesa Child Care providers (traditionally in Spring).
7. Continue participation in community events (i.e. Police/Fire Expo, Week of the Young Child, Neighbors for Neighbors, Rec. Div "special events", etc.)
8. Maintain memberships in California School Age Child Consortium (CalSAC) and the National & O. C. Assoc.'s for the Education of Young Children (NAEYC & OCAEYC) professional organizations.
9. Keep abreast of NMUSD Board meetings and issues relating to youth and childcare.
10. Provide "Child Care" and "Teen" Directories to community organizations (i.e. schools, libraries, etc.), the Chamber of Commerce and &/or agencies that welcome new home owners/businesses to Costa Mesa.

11. Continue to work on the recommendations related to childcare issues that were presented to Council at their September 13, 2005 Council study session.
12. Create a PSA video regarding the Committee for showing on CMTV.
13. Assist with "Youth Council/Youth in Government" program as proposed to City Council by Lindsay Hopkins/Council member Foley.

**LONG-TERM OBJECTIVES:**

1. To provide perspective and input regarding community projects, improvements, and activities which pertain to &/or are of interest to Costa Mesa children & youth.

City of Costa Mesa  
Committee/Board Interest Form



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

Name: James Foxall  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Phone (H) \_\_\_\_\_ (W) \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

Indicate the name of the Committee/Board you are interested in serving on:

Child Care & Youth Services

1. Indicate why you wish to serve on this Committee/Board:

As the Director of Development of an after school program for teens I am responsible for providing avenues for networking that will allow us to extend our base and ensure sustainability.

Beyond our program I have a deeply rooted commitment to assist young people in achieving their fullest potential. I believe Costa Mesa has an extremely comprehensive platform to help youth reach for and firmly grasp the next rung in their ladders.

I would love the opportunity to lend my talents and resources to expand the scope of the child care committee.

2. Indicate any experience or qualifications you possess that might apply to the Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

see attached resume

**"Please note that this document and information included therein becomes public information pursuant to the California Public Records Act and may be disclosed to the public upon request."**

Signature:



Date:

9/16/08

# James F. Foxall

**Objective** To obtain employment in the field of sales or customer service.

**Employment History**

<b>Aug 1997- Aug 2001</b>	United States Marine Corps	Miramar, CA
	Calibration Technician	
<b>Oct 2001- Jun 2002</b>	Senator Dick Ackerman 17 <sup>th</sup> Dist.	Tustin, CA
	Senior Intern	
<b>Mar 2003- Jun 2007</b>	Encore Credit Corporation	Irvine, CA
	Account Executive	
<b>Jun 2007- Present</b>	Teen T.U.R.F.	Costa Mesa, CA
	Director of Development	

**Summary of  
Qualifications**

- Day shift manager while in Marine Corps responsible for training, production, and evaluation.
- As senior intern for Senator Ackerman spoke on senator's behalf at various functions, drafted awards, and addressed constituent's requests.
- As Account Executive for Encore Credit source and service new clientele regularly, maintain accurate pipeline and file flow, use leadership skills to manage a four person team.
- As Director of Development for Teen T.U.R.F. responsible for writing curriculum, creating and marketing fundraising events, coordinating with area colleges, and evaluation of interns and program goals.

**Education**

<b>Sept 1993- Jun 1997</b>	Arthur Hill High School	Saginaw, MI
<b>Nov 1997- Nov 1998</b>	Measurement and Diagnostic Equipment	USMC
<b>Sep 2007- current</b>	Orange Coast College	Costa Mesa, CA

**Awards Received**

Meritorious Mast for outstanding production of Equipment while stationed in Okinawa Japan.

Certificate of Accommodation for year long participation in Marine Corps Adopt School Program.

Sales awards for being in top 10 for revenue, efficiency, and volume.

**References** Available Upon Request.

# City of Costa Mesa Application for Commission/Committee Appointment

Name: Barbara Muller Maberry

Address: \_\_\_\_\_

Phone (H): \_\_\_\_\_

(W): \_\_\_\_\_

E-mail Address: \_\_\_\_\_



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

Indicate the name of the Commission/Committee/Board you are interested in serving on:

Child Care and Youth Services Committee

1. Indicate why you wish to serve on this Commission/Committee/Board:

I have lived in Costa Mesa for 30+years and am now at a stage in my life where I would like to participate in my city's government and management through volunteering my time and expertise in areas involving children and youth. I have always been involved with children and youth throughout my entire life from the time I was a student, through my professional career and as a volunteer in various youth organizations. I feel I have a great deal of knowledge and expertise regarding children and youth and would love to put it to use for my city. I feel I have many good ideas regarding children and youth of all ages, their families and their needs. I would like to be a voice regarding the children and youth and their families in Costa Mesa. The youth are the leaders of tomorrow and will help Costa Mesa grow and become a positive force in Southern California. We, as adults, need to set the stage so these future leaders and adults can begin learning now how to become the community adults and leaders of tomorrow. It is only with help and consultation from interested and knowledgeable adults as myself that this will successfully occur as we not only impart our expertise but listen carefully to the needs the children and youth of today are telling us they have. Listed in the following sections are the many activities and services I have done of children and youth during my many adult years. As you can see I have a very broad range of interests and abilities that I feel will be a great asset to the City of Costa Mesa if I am selected to the Child Care and Youth Services Committee.

AUG 14 '08 AM 11:12

2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

I have been involved in the following programs regarding children and youth since starting college in 1964:  
 Education: 1964-1968: Undergraduate Student at San Diego State College with a major in Physical Education and a minor in Biological Sciences. My goal was to teach Junior or Senior High School. I graduated in 1968 with a BA Degree and distinction in my major. I then went on to the University of California San Francisco Medical Center and obtained a BS in Physical Therapy and Certificate in Physical Therapy. My goal was to work with physically handicapped children as a Pediatric Physical Therapist. From 1972-1975 I attended Boston University on a full fellowship from Boston Children's Hospital and received my Masters Degree in Education and Pediatrics through Sargent College of Allied Health Professions. I completed my degree in 1976. Since then I have continued taking classes and workshops in the field of Pediatric Physical Therapy including specialties in treating pediatric burn victims, pediatric cancer patients, pediatric amputees, pediatric rehabilitation patients, high risk and premature infants, children with cerebral palsy, children with Down Syndrome and children with special need if all types.

Employment relating to Children and Youth

1. 1965-1966: Teacher's Aide in Physical Education at Pacific Beach Junior High School: assisted teaching some classes and did lunch duty with students. Thoroughly enjoyed interacting with those "unique" seventh and eighth graders.

2. 1966-1968: City of San Diego Recreation Leader: I was in charge of an after school recreation program in a low income area of central San Diego during the school year and a full time recreation program at the same school during the summer, Saturday's and all holidays. I coached two elementary grade level (3-4 and 5-6 grades) flag football teams with the assistance of two high school boys I recruited from the neighborhood to help, two elementary level (3-4 and 5-6) basketball teams, developed and complete summer recreation program with weekly themes for all ages, developed a gymnastics training program with a senior recreation leader. I had a great deal of fun with the children in this program and felt I definitely made a difference in their lives as many of these children, some as young as 5 years old, were lack key children.

3. 1969-1972: Staff Pediatric Physical Therapist and San Diego Children's Hospital: worked with children from birth to 18 years old with various disabilities including from birth as well as acquired after birth.

4. 1974-1978: Assistant Clinical Professor at UC Irvine Medical School, Department of Pediatrics, Division of Genetics and Developmental Disabilities: I was based at the Medical Center, taught medical students, residents and allied health professionals about child development, directed a multidisciplinary developmental nursery for children with special needs and their parents, taught university students and community professionals classes in child development and developmental assessment and evaluated high risk premature infants through a special program at Children's Hospital of Orange County.

1978-1979: Assistant Professor at Loma Linda University School of Medicine, School of Physical Therapy: Taught upper division college students classes in the Professional Physical Therapy Program.

1979-1980: Orange County Health Department: California Children's Service: Physical and Occupational Therapy Consultant and then promoted to Chief Therapist: Middle Management: In charge of supervising 6 Medical Therapy Units in Schools throughout Orange County and 60+ Physical and Occupational Therapists. Also worked with special cases of children and parents in the program as well as developing and presenting training programs for staff.

7. 1980-2000: Worked part time in two private special needs programs for children from birth to 6 years old and their families. One program was in Irvine: The Irvine Children's Education Center and the other was in Hemet: The Valley Intervention Program. In both these programs I was part of a multidisciplinary team in a school type setting in charge of the physical therapy and gross motor programs. These included group, individual, parent education and home programs. I continue to do some consultation on a very part time basis.

Volunteer Work in Community: From 1979-Present: My volunteer work involving children in the community includes: AYSO: coach and board member for 15+ years, Newport Harbor High School Soccer Coach: 3+ years - coached 9-12 grade girls on junior varsity and varsity soccer teams, Newport Harbor High School: 1997-2001: Soccer Parent Chairman, Sailing Team Parent Chairman, Volleball Parent Support, Divinci Academy Parent Assistant, PTA Board Member, Senior Grad Night Chairman and Academic Awards Chairman. South Shore Yacht Club: 20+ years: Board member and director of Children and Youth Program which included a year round sailing program Girl Scout Council of Orange County: Leader for 9 years from age 5 years to 14 years, trainer of other leaders, camp counselor for 4-7 graders, Assistance League of Newport Mesa: 10 years: Assisten advisor for 9-12 grades and ages 14-18 years, Ekt fun & a challenge!, SOS: Volunteer Physical Therapist at their medical clinic on a part time basis. I see both adults and children for physical therapy evaluation, treatment and referral

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Signature:

*Barbara Miller Maberry* Date: *August 14, 2008*

**CITY OF COSTA MESA**

**CULTURAL ARTS COMMITTEE 2008**

**10 Members/2 Alternates**

<u>Name/Address/Telephone</u>	<u>Term Expires</u>
1. Kathleen Eric	April 2009
2. Peter Becker	October 2008
3. Monet Quick	April 2010
4. Dennis Crane	October 2009
5. Caryn Kallal	October 2009
6. Nancy Clark	April 2009
7. Frank Gutierrez	April 2009
8. Ryan Baron	April 2010
9. Christopher Scott Bunyan	April 2010
10. Louisa T. Arnold	April 2009

**ALTERNATE:**

1. Diane Doyle
2. Ray Garcia
3. Anthony S. Manrique
4. Irene Pengan
5. Monica Morita

**STAFF LIAISON:**

Lisa McPherson, Recreation Supervisor  
Administrative Services Department  
Recreation Division

**COUNCIL LIAISON:**

Eric Bever, Mayor  
City of Costa Mesa

**COMMITTEE:** Cultural Arts Committee

**REPRESENTATION:** Presently, the Committee consists of 10 regular members & 5 alternate.

**PURPOSE:** The Cultural Arts Committee works with City Council to support cultural arts programs and to bring art awareness to the residents of Costa Mesa, The City of the Arts. This Committee works to establish programs, events and information that helps residents access the arts in many different venues, and through multiple sources.

**MEETING SCHEDULE:** The Committee meets on the 2<sup>nd</sup> Thursday of the month at 6:30 p.m.

### **MISSION STATEMENT**

The purpose of the Cultural Arts Committee is to enhance, promote and support our rich artistic community of Costa Mesa, the City of the Arts

### **2008 GOALS:**

1. Artist Directory Website
2. Maintain Youth Art Gallery
3. Finalize TeWinkle Sport Complex Sculpture concept; pursue funding and partnership opportunities
4. Conduct three Juried Artist Showcases
5. Incorporated Performing Art at each Artist Showcase.
6. Integrated local businesses and galleries involvement in each Artist Showcase
7. Develop Sponsorship opportunities
8. Provide City Council with advice relative to issues relating to Cultural Arts

### **2007 ACCOMPLISHMENTS**

#### **1) Three Artist Showcases**

- March 10 Showcase was held at the Artery at the LAB. All art was juried and 22 artists exhibited two piece of art. Each artist was required to open or close the week long gallery. The venue, some refreshments and LA Times advertisement was donated.
- August 11 Showcase was held at MIKA located at Triangle Square. All art was juried and 37 artists exhibited 2 pieces of art. A featured artist was selected to use their art piece as the graphics for the Postcard. The entertainment, some refreshments, Red Bull, water and venue were donated.
- November 10 Showcase was held at MIKA located at Triangle Square. All art was juried and 21 artists exhibited 2 pieces of art. A featured artist was selected to use

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to use their art piece as the graphics for the Postcard and allowed to display all five submitted pieces. The venue and water was donated as well as a performing artist.

- Waterpoint, Patterson Construction, Red Bull, Mesa Consolidated Water District has donated funds or product as well the LA Times Daily Polite and OC Current donated advertisement and day of media coverage to help off set Artist Showcases cost.
- Over 250 artists are emailed on upcoming Artist Showcases

2) Youth Art Gallery booked for entire year, with no drop outs.

3) The Artist Showcases received an award from CPRS District X.

4) A Mission Statement was created "The purpose of the Cultural Arts Committee is to enhance, promote and support our rich artistic community of Costa Mesa, the City of the Arts".

## **LONG TERM**

1. Permanent Art Gallery to display art work of Costa Mesa artists
2. Work with City staff to designate Westside as an Arts District

## **ACCOMPLISHMENTS**

1. Expanded Artists Directory concept beyond visual arts to all arts and supporting services (galleries) and prepared letters to artists to solicit interest in joining the Artists Directory.
2. Youth Art Gallery booked for entire year, no cancellations.
3. Held 3 Artist Showcases, each different from the one before:  
April Showcase at NCC, 42 artists, sales allowed, Memphis Restaurant provided food and wine, guitar soloist. Approximately 200 viewers.  
August Showcase at The Camp. Appetizers provided by aiRe Restaurant, 46 artists, 3 musicians, approximately 250 viewers.  
November Showcase at RVCA Gallery. Appetizers provided by Taco Mesa, wine at HiTimes, 49 artists, no sales allowed at this event. Approximately 300 viewers.
4. Provided feedback to Planning Department on the Westside Arts District Plan.

**City of Costa Mesa**  
**Committee/Board Interest Form**



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

Name: Peter Becker  
Address: \_\_\_\_\_  
Phone (H): \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

Indicate the name of the Committee/Board you are interested in serving on:

Cultural Arts

1. Indicate why you wish to serve on this Committee/Board:

*I wish to continue to serve another 2 year term to keep improving the quality and access to the arts in our wonderful city.*

2. Indicate any experience or qualifications you possess that might apply to the Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

- Committee member for past 2 years

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Signature: P. Becker

Date: 7/28/08

# Pete Becker

**Objective** Cultural Arts Committee Member

**Experience** **2002–2005 Corona Norco Unified School District Corona, Ca**  
**Administrator**

- Effectively managed 125 employees, 2500 students.
- Created and managed budgets for 15 departments.
- Hired and trained new staff members.
- Evaluated and developed existing staff of 70 employees.
- Developed and implemented professional practices to 5,000 employees.
- Created and published teaching manuals for 5,000 teaching professionals.
- Spoke on national conference level for 3 years to over 2,000 professional educators.

**1997-2001 Corona Norco Unified School District**

**Teacher- History and English**

- Developed and implemented California State Curriculum to over 2000 students
- Trained 3000 district teachers on “best practice” strategies for effective learning.
- Wrote technical teaching manuals for grades 1 through 8.
- Lead a team of 15 teachers and 800 students to highest scores in district.

**Education** **1999-2001 National University Costa Mesa, Ca.**

- M.A., Educational Leadership

**1991-1996 University of Arizona Tucson, Az.**

- B.A., Media Development
- Competed for college football’s national title

**Interests** Surfing, fitness, people

**City of Costa Mesa  
Committee/Board Interest Form**

SEP 3 '08 AM 8:11

Name: **Beverley Walker**

Address:

Phone (H):

E-mail Address:

Indicate the name of the Committee/Board you are interested in serving on:  
**City of Costa Mesa Cultural Arts Committee**

1. Indicate why you wish to serve on this Committee/Board:

**As one of the owners of eVocal (the Voice of Creative Arts Lifestyle) on the Westside of Costa Mesa, I have a real interest in all forms of Creative Art in our community.**

**I am passionate about people, believe in freedom of expression and originality and the importance of cultural arts in our society.**

**I encourage individuality and am in support of my son, Brett's, dream to achieve better standards for artists of all genres.**

**I believe in creativity as a healthy means of self expression for our youth and hope that we can be instrumental in encouraging and evoking interest in children from an early age. (As an example, we at eVocal, have started a trash can campaign at high schools. Cans are painted by artists and installed at schools. This campaign has a double benefit. The children are instantly aware of where to throw their trash AND they are exposed to art in various forms. We are also working on a large art installation project at Estancia High School.)**

**I feel that I could make a valuable contribution to the committee and our local community with the support of our large eVocal family of artists and musicians and our eVocal resources.**

**I would love to work with the people on the committee to help make true our claim that Costa Mesa truly is "The City of the Arts"!**

2. Indicate any experience or qualifications you possess that might apply to the Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

**I do not have any degree in art, but I do have a passion for all things creative. I have great organizational and marketing skills and I live the life of the artist as "Mom" to our huge and very talented family**

.\*Please note that this document and information included therein becomes public information pursuant to the California Public Records Act and may be disclosed to the public upon request.\*

Signature:



Date: **31<sup>st</sup> August 2008**

# City of Costa Mesa

## Application for Commission/Committee Appointment

Name: Aida Shabani  
Address:  
Phone  
E-mail Address: :

**Indicate the name of the Commission/Committee/Board you are interested in serving on:**  
Cultural Arts Committee

### **1. Indicate why you wish to serve on this Commission/Committee/Board:**

In spring of 2002, I was looking to relocate to an artist-friendly place, where I can call home. As an immigrant artist who has always been involved in community issues, I found Costa Mesa to be that city, where I could still teach art at the local college (The Art Institute) while enjoying the specific OC urban subculture.

My name is Aida Shabani, I am a mural artist and painter. I received an art degree from Victoria University of Manchester and continued my education here in the US earning a MBA from Pepperdine University.

While I was enjoying the variety of performing arts the city had to offer, I found myself looking into ways to make local visual art forms accessible to citizens of the Costa Mesa. I first started by encouraging my students to participate in artistic venues. I communicated the availability of cultural arts opportunities such as Gallery opening Nights. The class was to give us a report on what they experienced. While encouraging the students as citizens to be involved in the arts,  
This would give their input or their perception of cultural arts in Costa Mesa.

Around the same time I was elected to be one of the 5 board members of American Iranian Visual Artist Guild. The group meets monthly in San Fernando Valley. Even though I benefited and learned from the experience, I wanted to do the same service for my own community, where I got the opportunity to purchase a house with the aide of Costa Mesa's Redevelopment program, while I got to know many of the city employees, who were serving us (the residents) truly from their hearts.

I am hoping that by serving in this committee I can help plan to grow and change as needed to reflect the cultural arts in our community. I would like to help ensure that the community's arts are represented in all of the city's promotional materials. That efforts are made to attract new artists, residence, businesses and tourism. I would like to help generate revenue through variety of Costa Mesa's cultural arts programs, used to support our citizen artists.

SEP 19 08 PM 2:56

**2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.**

Although I have always enjoyed teaching, the gratification I received as Program Director at Brooks College led me to pursue coursework in management, ultimately resulting in completion of the Master's of Business Administration at Pepperdine University. My goal in attending Pepperdine was to expand my organizational leadership abilities and pursue a career in Art program management.

The experience I gained while serving as the Program Director of Graphic Design at Brooks College has especially well prepared me for this post. At Brooks I was responsible for planning, organizing, and directing all activities and operations of the Graphic Design and Multimedia programs consisting of 34 full and part-time faculty members instructing over 300 students. In this position I gained valuable experience in budget preparation and administration. As an educator, I value strong arts education and plan to be hands on in assisting local artists' development.

While attending Pepperdine, I returned to teach part-time in the Interactive media department at The Art Institute of California. There I had the opportunity to lead the College's Community Art Resource Exchange (CARE) Program. -CARE is a workforce preparation program that brings students together with local businesses and community nonprofit groups; students acquire on the job experience and confidence while utilizing their talent and training to the benefit of the partner organizations. - This experience allowed me to appreciate the power of collaboration. I do intend to encourage public/private partnerships and networking with other arts organizations, such as Arts Orange County, California Association of Local Arts Agencies, etc.

My minor in Conflict Resolution particularly has given me better appreciation for the strong effect of cultural arts on addressing social issues. On a more personal level, I found my own experience as an immigrant and recently naturalized citizen with command of three languages to be an important asset in working with people from diverse cultural, ethnic, and socioeconomic backgrounds. I am an advocate of developing cultural exchanges and joint programs with other communities, regionally, nationally and internationally.

Most Importantly, I believe that I fully understand the role of the arts in the economic development of our city, the cultural arts opportunities and special ambiance that attracts residents and tourists to Costa Mesa. Should I have the opportunity to serve on the Cultural Arts Committee, I would like to be part of planning processes that will sustain the integrity of cultural arts within the community through the twenty-first century.

# CITY OF COSTA MESA

## HISTORICAL PRESERVATION COMMITTEE 2008

### 9 Members/1 Alternate

<u>Name/Address/Telephone</u>	<u>Term Expires</u>
1. Christopher Scott Bunyan	October 2009
2. Margaret Johnston	April 2010
3. Mary Ellen Goddard	April 2010
4. Patti Bass	April 2010
5. Dave Gardner	April 2009
6. John McQueen	October 2009
7. Stephanie M. Campbell	October 2008
8. Linda Feffer	October 2008
9. Bob Wakeham	October 2008

### ALTERNATE

1. Tyler Hilbert
2. Stephanie Love Callen
3. Jeff R. Mathews

### STAFF LIAISON:

Jana Ransom, Recreation Manager  
Administrative Services Department

### COUNCIL LIAISON:

Wendy Leece, Council Member  
City of Costa Mesa

**COMMITTEE:** Historical Preservation Committee

**REPRESENTATION:** Presently, the Committee consists of 9 regular members and 3 alternate.

**PURPOSE:** The Historical Preservation Committee will work with City Council to preserve the history of Costa Mesa and work with the Historical Society to educate the general public about the rich history of the community.

**MEETING SCHEDULE:** The Committee meets on the 2<sup>nd</sup> Thursday of the month at 5:30 p.m.

**MISSION**

Continue to support any Council issues that arise concerning Historic Preservation for the City of Costa Mesa

**2008 GOALS:**

1. Provide support to and partner with Costa Mesa Historical Society events
2. Partner with Estancia High School on the Historic Mural project and Activity Book
3. Revise, publish and distribute an Activity Book
4. Follow up with Segerstrom's on their development regarding the family home and barn being developed as a historic site and for State/National Landmark Registry
5. Partner with Historic Society on Estancia Adobe restoration project
6. Implement Historical Markers project
7. Implement "1<sup>st</sup> people" project at Fairview Park

**2007 ACCOMPLISHMENTS**

1. The revised "Story of Costa Mesa" was presented to the City Council in June. The NMUSD purchased 2000 copies for 3 & 4 graders to use as part of their California History curriculum. The Historical Society purchased 400 copies as well.
2. Partnered with City's Mobile Rec to provide face painting and arts-n-crafts at the Costa Mesa Historical Society celebration in October.
3. Prepared proposal for Historic Markers Program to City Council. The committee met with Segerstrom's about family home and barn being developed as a historic site and for State/National Landmark Registry.

**City of Costa Mesa**  
**Committee/Board Interest Form**

Name: Stephanie Campbell

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone (H): \_\_\_\_\_ (W): \_\_\_\_\_

Indicate the name of the Committee/Board you are interested in serving on:

Historical Preservation Committee



1. Indicate why you wish to serve on this Committee/Board:

As an existing member, I would like to have my committee position renewed on the Historical Preservation Committee.

I have attended the majority of the meetings of the Committee and have been providing as much time as possible given working constraints to help and support the Committee in meeting the goals that have been established for 2008.

My involvement has included multiple edits of the Activity Book that was published this year in order to ensure that it was correct in terms of content and grammar. As the Committee had agreed, it was important that these were critical for a book that would be placed in the hands of the young people of Costa Mesa.

In addition I have spent time working on the Historical Markers project, particularly in terms of providing Internet-based research. I will also be one of the key participants in the brochure development for the Historical Markers as well as doing a final edit similar to that done on the Activity Book.

In addition I am serving in the role of recording secretary for the committee to capture the meeting minutes and providing them to the City of Costa Mesa Recreation Department.

I hope to be able to continue this work and be active with the Committee in the same way.

JUL 29 '08 PM 12:29

2. Indicate any experience or qualifications you possess that might apply to the Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

The primary experience I bring is my efforts as a sitting member of the committee as described above.

**"Please note that this document and information included therein becomes public information pursuant to the California Public Records Act and may be disclosed to the public upon request."**

Signature: Stephanie M. Campbell Date: July 26, 2008

# City of Costa Mesa

## Application for Commission/Committee Appointment

Name: HELEN V. HUMPHREYS

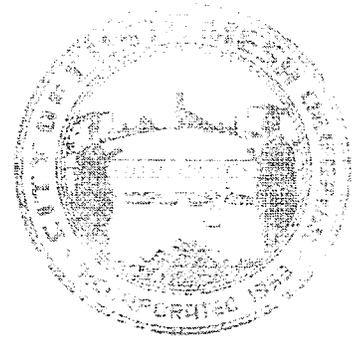
Address: \_\_\_\_\_

Phone (H): \_\_\_\_\_ (W): \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Indicate the name of the Commission/Committee/Board you are interested in serving on:

COSTA MESA HISTORICAL PRESERVATION COMMITTEE



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Commission/Committee/Board:

I can bring historical perspective to the committee.

I am concerned about the preservation of artifacts in the area.

SEP 19 08 PM 2:29

2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

My ancestors were spanish soldiers who were the military escort for Father Serra in his mission building project beginning in 1769.

I am a seventh generation Californian who grew up in the Huntington Beach area. I have resided in Costa Mesa since 1957.

I was invited to join the Costa Mesa Historical Society by Mrs. Alvin Pinkley, wife of Mayor Pinkley, when she learned that I was a decendent of the original land grant owner of the Estancia Property. I served on the first board as assistant secretary. My tasks included being coordinator of volunteers, acquisition chairman, housekeeping and and assisting City Clerk Charlie Priest in this area. Forty-Two years later Iam still involved doing housekeeping at the adobe twice a month.

I am a member of Los Californianos which is comprised of early California descendents statewide and are very active in accurately recording early California history and preserving and restoring old adobes and missions.

I am a member of Boosters of San Diego, a group involved in saving, preserving and restoring old structures in the San Diego area.

**"Please note that this document and information included therein becomes public information pursuant to the California Public Records Act and may be disclosed to the public upon request."**

Signature: *Helen V. Thompson*

Date: 9/19/08

**City of Costa Mesa**  
**Application for Commission/Committee Appointment**

Name: LEONARD A. FLYNER  
Address: \_\_\_\_\_  
Phone (H): \_\_\_\_\_  
E-mail Address: \_\_\_\_\_



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

Indicate the name of the Commission/Committee/Board you are interested in serving on:

HISTORIC PRESERVATION COMMITTEE

I WOULD ALSO CONSIDER REDEVELOPMENT AND CULTURAL ARTS COMMITTEES.

1. Indicate why you wish to serve on this Commission/Committee/Board:

THERE ARE TWO REASONS. FIRST I HAVE LIVED IN COSTA MESA FOR A WHILE AND WANT TO CONTRIBUTE AND PROVIDE MY SERVICES BACK TO MY COMMUNITY. I WANT TO BECOME MORE INVOLVED WITH WHERE I LIVE.

SECOND, I HAVE A PROFESSIONAL LICENSE IN LANDSCAPE ARCHITECTURE FOR THE STATE OF CALIFORNIA. WITH MY BACKGROUND, I FEEL I CAN CONTRIBUTE WHAT I KNOW TOWARDS COMMUNITY DECISIONS. SERVING ON THIS COMMUNITY WILL ALSO MAKE ME A BETTER PERSON.

SEP 19 '08 PM 4:24

2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

MY SKILLS AND KNOWLEDGE AS A LANDSCAPE ARCHITECT PROVIDES A GOOD BASE TO WORK FROM AND WITH TOWARDS SERVICE ON A BOARD OR COMMITTEE.

THE ONLY OTHER RELATED EXPERIENCE IS FROM 1994 THROUGH 1998 I SERVED ON THE BOARD OF THE DESIGN REVIEW COMMITTEE FOR THE CITY OF ORANGE. THE ONLY REASON IT WAS SHORT IS THAT I MOVED TO COSTA MESA AND I COULD NOT PUT IN THE TIME REQUIRED TO ADEQUATELY SERVE ON THE BOARD.

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Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Leonard A. Filner  
Landscape Architect**

---

**Professional Experience**

**Site Development Studios, Inc.  
Water Feature Construction  
Landscape Architecture  
Project manager  
Costa Mesa, California**

**February 2007 to Present**

- Preparation of Mechanical Plans
- Construction Management and Scheduling
- Materials coordination with Purchasing Department
- Coordination of clay model generation.
- Client meetings and coordination of work.
- Projects consist of architectural fountains, lakes, streams and ponds and residential pools.

**Hourian Associates  
Landscape Architecture / Planning  
Project Manager  
CADD Operator  
Dana Point, California**

**October 2003 to February 2007**

- Project coordination and review of applicable codes and regulations.
- Preparation of Conceptual and Design Development Plans.
- Client contacts and meetings and Consultant Coordination.
- Preparation of Construction Documents and Specifications.
- Site observation for project certification and compliance to approved documents.
- Projects consist of multi-family residential to commercial type developments.

**David Rolfe-ASLA & Associates**  
**Landscape Architecture / Planning**  
**Project Manager**  
**CADD Operator**  
**Irvine, California**

**January 2003 to October 2003**

- Project coordination and review of applicable codes and regulations.
- Preparation of Conceptual and Design Development Plans.
- Preparation of Construction Documents and Specifications.
- Projects consist of single family and multi-family residential to commercial type developments.

**Sitescapes, Inc.**  
**Landscape Architecture / Planning**  
**Project Manager**  
**CADD Operator**  
**Irvine, California**

**July 2002 to December 2002**

- Project coordination and review of applicable codes, regulations and guidelines.
- Preparation of Conceptual and Design Development Plans.
- Client contacts and meetings and Consultant Coordination.
- Preparation of Construction Documents and Specifications.
- Projects consist of single family and multi-family residential to model complexes to to park type developments.

**Wilson Associates**  
**Landscape Architect**  
**Project Manager**  
**CADD Operator**  
**Riverside, California**

**1999-2002**

- Preparation of Conceptual and Design Development Plans
- Project coordination and review of applicable codes, regulations and guidelines.
- Client contacts and meetings and Consultant coordination.
- Preparation of Construction Documents and Specifications.
- Construction observation for compliance to approved documents.
- Projects consist of commercial, industrial to residential to parks and open space type developments.

**Cathcart/Begin Associates**  
**Project Manager**  
**CADD Operator**  
**Orange, California**

**1997-1999**

- Preparation of Design Development Plans.
- Project coordination from inception to completion.
- Review of applicable codes, regulations and guidelines.
- Client and Consultant coordination.
- Preparation of Construction Documents and Specifications.
- Developed office computer standards and methods of operation.

**Leonard A. Filner Associates**  
**Landscape Architect**  
**Orange, California**

**1985-1997**

- Establishment of Client base by cold calling and referral.
- Preparation of Conceptual and Preliminary Landscape Plans (hand drafted).
- Client contacts and meetings and Consultant coordination.
- Preparation of Construction Documents and Specifications.
- Some construction observation for compliance to approved documents.

Education – Bachelors of Landscape Architecture, Pennsylvania State University 1978

Computer Skills – AutoCADD R14 and 2002, Power Point Presentation, Adobe Photoshop, Microsoft Programs and Quickbooks

Scholastic Honors and Memberships – Personal Improvement Citation, 1978  
Deans Honor List

Related experience- Member of the Design Review Committee for the City of Orange from June 1999 through June 2003

City of Costa Mesa  
Application for Commission/Committee Appointment

Name: Christopher Carrere

Address: \_\_\_\_\_

Phone (H): \_\_\_\_\_ 7 (M)

E-mail Address: \_\_\_\_\_

Indicate the name of the Commission/Committee/Board you are interested in serving on:

Historic Preservation



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Commission/Committee/Board:

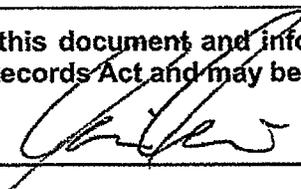
I've been working in the field of Architecture for twelve years and living in Costa Mesa for eleven years. I want to become more familiar with the history of Costa Mesa and help the public become more aware of our heritage.

2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

See my Resume.

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Signature: \_\_\_\_\_



Date: \_\_\_\_\_

9/22/08

## Christopher R. Ganiere

### WORK EXPERIENCE

#### **LGS Architects, Irvine, CA July 2006 – current**

A privately held small firm specializing in residential architecture.

*Architect* since July 2006

- Research and write specifications to increase sustainability of projects
- Research and present information on Leadership in Energy & Environmental Design by United States Green Building Council
- Research construction methods & materials
- Research materials sustainability and pricing
- Review projects to insure compliance with laws, regulations, codes, in-house check list and published standards
- Review contractor and supplier submittals
- Review others work for quality, completeness, and consistency
- Sight review drawings for spelling, legibility, line weights, abbreviations, & anything out of the ordinary
- Perform code analysis
- Respond to Requests For Information from contractors and bidders
- Attend and report on client meetings
- Coordinate architecture with consultants
- Prepare written response to plan check comments
- Edit photographs and other presentation materials
- Prepare construction documents
- Communicate via e-mail, phone, FAX and meetings
- Sketch ideas during meetings to communicate a common understanding of the project parameters
- Plan phasing & estimate budgets
- Photograph sites, surrounding conditions & project progress
- Organize project information in job book, job drawer, server, & stick set
- Update company website
- Continuing Education: design ideas, building codes, environmental concerns, accessibility requirements, business processes and review processes

#### **KTGY Group, , CA August 2004 – May 2006**

A privately held large (four office) firm specializing in large scale residential architecture.

*Architect* year 9 months

- Address Requests For Information
- Assemble construction documents
- Assign drawing tasks to others, review their work,
- Attend and report on meetings,
- Attend user group meetings
- Create 3D drawings to communicate problem areas in designs using Autodesk Revit,
- Instruct others on techniques in both AutoCAD 2004 and Photoshop CS
- Meet with and coordinate with consultants
- Provide weekly project progress drawing updates via file transfer protocol
- Reduce file sizes by 90%
- Represent the designer at construction meetings
- Research software solutions and present findings
- Respond in writing to plan check comments
- Review submittals,
- Review project budgets.

#### **tBP Architecture, Newport Beach, CA July 1996 –**

A privately held large (four office) firm specializing in school architecture (elementary, middle

school, high school, community college and university); in addition, some laboratory, commercial and health care architecture.

**CADD Manager 3 months**

- Draft CADD Standards,
- Create solutions
- Answer questions
- Create training presentations

**Job Captain years 9 months**

- As senior drafter with occasional supervision over other drafters
- Visit project sites and obtain relevant information
- Perform code analysis
- Lay out temporary buildings
- Review and comment on submittals
- Prepare applications and diagrams for state funding of school projects in MS Word and MS Excel
- Calculate detailed estimated construction costs using RS Means data
- Take the lead role in most meetings

**Senior Drafter year**

- As intermediate drafter with little supervision
- Review for accessibility under California's Title 24
- Update campus master plan drawings in Adobe Photoshop
- Assign tasks to drafters
- Attend client meetings, city meetings, Division of State Architect meetings, fire department meetings, draft meeting notes, take the lead role in some meetings

**Intermediate Drafter years**

- As junior drafter with less supervision
- Respond to Division of the State Architect comments
- Share CAD files and other documents electronically
- Take educational site visits and examine completed projects
- Attend consultants meetings

**Junior Drafter years**

- Transfer design concepts from paper sketches to CAD drawings
- Learn the business of architecture
- Coordinate with consultant engineers
- Create and review door and window schedules
- Build scale models from various materials

**Architectural Collective, Inc.,** Monica, CA January, 1995-May, 1996

A privately held small firm specializing in residential architecture.

**CAD Operator/Computer Specialist**

CAD Drawing, scanning & printing

**EDUCATION**

Bachelor of Architecture. University of Southern California. Los Angeles, Calif. May 1996

Attended Public Schools in Huntington Beach (Hawes, Sowers & Edison)

**ADDITIONAL PROFESSIONAL ACTIVITIES**

= NCARB Certificate Number 64613

2008 July

NCARB Record Number = 130791

Member AIA

May 2005 – December 2007

Licensed by the California Architects Board C29178 November 12, 2002 – Current

Chair, Sonora Bond Oversight Committee

September 2003 – July 2004

Vice Chair, Sonora Bond Oversight Committee

April 2002 - September 2003

Continuing Education

1996- Present

**COMMUNITY & SERVICE ACTIVITIES**

Cubmaster Pack 344, April 2006 – present. Den Leader Pack 344, June 2004 – April 2006. Costa Mesa's Neighbors for Neighbors Program Volunteer, 2000, 2002 and 2003. Voluntary Representative for the Church of Jesus Christ of Latter-day Saints in Belgium and Netherlands September 1988-August 1990. FCC Licensed

Ham Radio Operator (KF6WEN). Volunteer Member of Emergency Radio Response System (E.R.R.S.). Boy Scouts of America Eagle Scout, 1983. USC Architectural Guild Member 1996-2001. USGA Member 2002-2003.

Eagle Scout, cycling, woodworking, photography, board games, law, economics, Green/Sustainable design, technology, computer games, politics, and history.

#### **INTERESTS**

Science Fiction, Architecture, Sustainability, Solar power and other renewable technologies, electric vehicles, woodworking, open source computing solutions (FOSS), photography, golf, board games, USC football.

#### **INTANGIBLES**

- Costa Mesa Resident since 1997
- Born in Southern California
- Traveled extensively

City of Costa Mesa  
Committee/Board Interest Form



Name: W.R. (BOB) WAKEHAM

Address: \_\_\_\_\_

Phone (H): \_\_\_\_\_ (V): \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Indicate the name of the Committee/Board you are interested in serving on:  
HISTORICAL (or HISTORICAL)

City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Committee/Board:

I have served on the committee for last two terms, and feel that I have much business experience, family history, and common sense to offer the committee

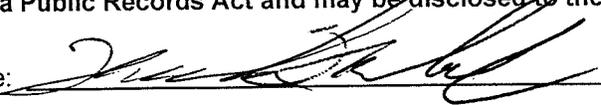
SEP 25 '08 AM 11:16

(Over)

2. Indicate any experience or qualifications you possess that might apply to the Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

Helped plan + DESIGN THE PLAZAS THAT ARE TO  
BE PLACED ON NEWPORT AVE.

"Please note that this document and information included therein becomes public information pursuant to the California Public Records Act and may be disclosed to the public upon request."

Signature:  Date: 7/24/06

**CITY OF COSTA MESA**  
**INVESTMENT OVERSIGHT COMMITTEE**  
**3 Members, 2 Alternates, City Manager, and Mayor**

<u>Name/Address/Telephone</u>	<u>Term Expires</u>
1. Pete Peterson	April 2010
2. Thomas J. Lightvoet	April 2010
3. Terry Shaw	October 2009
4. Allan L. Roeder, City Manager	Ex Officio Member
5. Eric Bever, Mayor	Ex Officio Member
6. Allan Mansoor, Mayor Pro Tem	Alternate (for Mayor)

**ALTERNATES**

- |                     |              |
|---------------------|--------------|
| 1. David J. Stiller | October 2009 |
| 2. Maribel Larios   | October 2008 |

**STAFF LIAISONS:**

1. Marc Puckett, Director of Finance  
Finance Department
2. Colleen O'Donoghue, Assistant Finance Director  
Finance Department
3. Judy Vickers, Revenue Supervisor  
Finance Department

**COMMITTEE:** Investment Oversight Committee

**REPRESENTATION:** The Committee meets on a quarterly basis. The Committee consists of five members, three of which are either residents or conduct business within the City and have a background that includes experience in securities trading, financial planning or banking. The remaining two members are the City Manager and the Mayor or designee. The Committee terms are 2 years.

**PURPOSE:**

The purpose of the Committee is to review the City and Redevelopment Agency's portfolio and investment strategies for compliance with the City and Agency's adopted Investment Policies. The role of the Committee shall be advisory to the City Treasurer.

The Committee shall report at least annually to the City Council with its findings and recommendations regarding the portfolio's management, investment strategies and possible changes to the Investment Policy. For fiduciary and legal reasons, members of the Committee are prohibited from recommending, directing or otherwise influencing the placement of individual investments.

**SCHEDULED MEETINGS:**

**Last Tuesday of the months of January, April, July, and October at 3:30 p.m.**

City of Costa Mesa  
Application for Commission/Committee Appointment



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

Name: MARIBEL LARIOS  
Address: \_\_\_\_\_  
Phone (H): \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

Indicate the name of the Commission/Committee/Board you are interested in serving on:  
INVESTMENT OVERSIGHT COMMITTEE

1. Indicate why you wish to serve on this Commission/Committee/Board:

*I enjoy learning and volunteering when it comes to issues associated to finance. Earning my MBA at USC and looking to apply practical experience in union with theoretical.*

*Thank you once again for your consideration*

FINANCE DEPARTMENT  
08 SEP - 2 AM 11:39  
CITY OF COSTA MESA  
CALIFORNIA

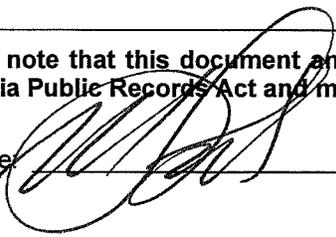
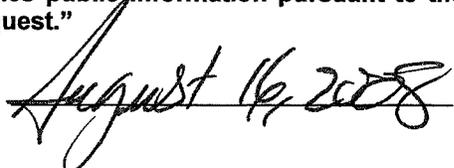
2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

*Please Review Resume*

**"Please note that this document and information included therein becomes public information pursuant to the California Public Records Act and may be disclosed to the public upon request."**

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

A large, stylized handwritten signature in black ink, appearing to be 'M. B. S.', written over the signature line.A handwritten date in black ink, 'August 16, 2008', written over the date line.

**Maribel Larios**

---

**Education**

**2007 - UCL, Irvine CA (Expected to graduate June 2009)**  
**Executive MBA with emphasis in Finance**

---

**1996 – 1999 University of California, Los Angeles**  
Bachelors Degree in Economics and International Development.

Areas of Study: Political Economies, Accounting, International Economics,  
Labor Economics, Policy and Finance, U.S. and Mexico Econ Relations.

**1993 – 1995 Saddleback College, Mission Viejo, CA**  
Associates of Arts Degree with a minor in Communications.

---

**Experience**

**2008 - Fiduciary Experts LLC**

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CEO

Start up- Fiduciary Investment Consulting Firm as a Registered Investment Advisor. Services catered for the mid size corporation and municipalities with 401k plans. We help formalize their fiduciary process, lower liability, monitor Investments, and educate employees while avoiding any conflicts of interest. We don't sell a product. We don't make commissions. Strictly fee for service in order to perform for the benefit of the participants.

**2006 – 2008 Benefit Funding Services Group, Irvine CA**

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Director of Business Development

Developing the market share for BFSG and focusing on the mid-size market. I educate and introduce our service model to corporate and municipal fiduciaries. Doubled the growth of our client base for 2006 and currently expecting to grow at 30% for 2007. Manage the business relationships and assist in closing the deal. Focusing on Fiduciary structure, compliance, cost assessment, and investment monitoring for mid size to large corporate retirement plans.

**2003 - 2005 Citicorp Investment Services, Santa Ana CA**

Financial Executive

Team leader for a Spanish speaking market distinct from the average Citibank Branch in Orange County. Financial planning and investment services in a variety of products such as annuities, life insurance, and portfolio management. Financial education through a series of community seminars provided in both Spanish and English on saving, investing and financial planning.

Created a personal model for the financial banking branch and increased production by 11% within the last eight months. Transitioning a transactional base book of business into a fee base strategy.

**2001 - 2003 Larios Financial, Misión Viejo, CA**

President of Investment firm:

Investment advisory firm specialized in bidding for public agencies' retirement plans by teaming up with Prime contractors. By helping contractors meet the education and compliance portion of the retirement plan services we add value with through this niche specialization. Creating alliances with corporate and public entities to better serve the financial investment needs of the employees they serve.

On August 29, 2003 we won one of the biggest retirement contracts in this nation. We now serve the City of Los Angeles by providing financial planning for its 457 retirement plan with over thirty-three thousand employees.

**1998 - 2001 Merrill Lynch, Private Client Group, Encino CA**

Financial Advisor and Certified Financial Manager in investments.

Created my own client base. Managed and structured investment portfolios for business owners and high net worth individuals. Money managers, Bonds, and Mutual Fund specialist.

---

**Community**

- 2006 - Supervisory Board member for Comunidad Latina Federal Credit Union in city of Santa Ana. (First Spanish language Credit Union in California)**
- 2006 - 2008 Board member for The Feedback Foundation
- 2001 - 2004 Member of the National Womens Business Organization
- 2001 - 2004 Board Member for HOPE-PAC (Hispanas Organized for Political Equality)
- 1999 - 2002 Board Member of UCLA Alumni Finance Committee
- 2001 - 2002 East L.A. Classic Theater Executive Board Member
- 2000 - 2002 Mentor for Puente Educational Program Outreach Program
- 2000 Dario Frommer District Campaign volunteer in outreach committee
- 2000 Jose Huizar for School District Campaign Volunteer and Recruitment coordinator

- 2001 - 2002 Board Member of Los Angeles Women's Appointment Collaboration  
2001 - 2002 Executive Board Member of Medical Clinica Monsenor in Los Angeles.  
1998 - 1999 UCLA Law School Fellows Mentor Program: Outreach to inner city high school students helping college transition be more viable.  
1998 Published in UCLA NAFTA Labor Conference: An analysis on labor issues relating directly to NAFTA policies.  
1997 Runner up in Miss Zacatecas-Los Angeles beauty pageant  
1997 - 1998 Research for the North American Institutional Development Center at UCLA on NAFTA and community labor issues of Mexico, Canada and U.S A.
- 

### **Skills**

Bilingual in Spanish and English  
Registered Representative holding Series 7, Series 66 and Life Agency License  
Active community leader.  
Managerial experience in a high pressure corporate environment.  
Microsoft Word, Excel, Power Point, Access and Internet.  
Poetry winner and writer.

**CITY OF COSTA MESA  
REDEVELOPMENT & RESIDENTIAL REHABILITATION COMMITTEE**

**Name-Address-Telephone** **Term Expires**

**FULL MEMBERS:**

- |     |                                  |              |
|-----|----------------------------------|--------------|
| 1.  | <b>Arlene Schafer (CHAIR)</b>    | October 2009 |
| 2.  | <b>Philip Morello</b>            | October 2009 |
| 3.  | <b>Cambria Briggs</b>            | October 2009 |
| 4.  | <b>Christine (Crissy) Brooks</b> | October 2008 |
| 5.  | <b>Jonathan Zich</b>             | October 2009 |
| 6.  | <b>Christian Eric</b>            | October 2008 |
| 7.  | <b>Sam Clark</b>                 | October 2008 |
| 8.  | <b>William R. (Bob) Wakeham</b>  | October 2009 |
| 9.  | <b>Robert Norling:</b>           | October 2008 |
| 10. | <b>Christian Olson</b>           | October 2008 |
| 11. | <b>Yvonne Rowden</b>             | October 2008 |

**ALTERNATES:**

1. **Keith M. Scheinberg**
2. **James Winter**
3. **Daniel J. Skahill**
4. **Mandip Samra**
5. **Colin McCarthy**

**COUNCIL LIAISON:**

Allan Mansoor, Mayor Pro Tem  
City of Costa Mesa

**ALTERNATE COUNCIL LIAISON**

Linda W. Dixon, Council Member  
City of Costa Mesa

**PLANNING COMMISSION LIAISON:**

James Fisler

**STAFF LIAISON:**

Alma Penalosa, Management Analyst  
H/CD Division

**COMMITTEE:** Redevelopment & Residential Rehabilitation Committee

**REPRESENTATION:** Eleven members and five alternates: one liaison from the City Council/Redevelopment Agency, one liaison from the Planning Commission. In appointment of the members, special emphasis is to be placed to ensure equitable representation by business owners/managers and residents within the Redevelopment Project Area.

- PURPOSE:**
1. To promote community understanding of, and involvement in, the redevelopment process and activities funded by U. S. Housing and Urban Development Department (HUD), Community Development Block Grant (CDBG), and/or HOME Investment Partnership Act (HOME) funds.
  2. To review the existing Redevelopment Plan for the Downtown Redevelopment Area, and to suggest possible modifications to increase its relevance and effectiveness.
  3. To serve as an advisory body to the Costa Mesa Redevelopment Agency with respect to major new redevelopment activities.
  4. To serve as an advisory body to the City Council on activities funded by HUD, Community Development Block Grant (CDBG), and/or HOME Investment Partnership Act (HOME) funds, in fulfillment of the City's Citizen Participation Plan.

**SCHEDULED MEETINGS:** Fourth Tuesday of every other month at 6:30 p.m.

**TERMS:** All members' terms are two (2) years; six (6) members are assigned to odd numbered years and five (5) members are assigned to even numbered years. Alternates who are moved to an incumbent's term will fulfill that term and then may re-apply as a full member.

# City of Costa Mesa Application for Commission/Committee Appointment

Name: Yvonne Rowden

Address: \_\_\_\_\_

Phone (H): \_\_\_\_\_ (W): \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Indicate the name of the Commission/Committee/Board you are interested in serving on:

Redevelopment and Residential Rehabilitation

City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92628

1. Indicate why you wish to serve on this Commission/Committee/Board:

I wish to continue my service to the City of Costa Mesa as a member of the Redevelopment and Residential Rehabilitation (3R) Committee to address priority housing and community needs identified in the City's 2005-2009 Consolidated Plan with the annual expenditures of federal resources, specifically Community Development Block Grant (CDBG) and Home Investment Partnerships Grant (HOME) funds allocated to the City by the U. S. Department of Housing and Urban Development (HUD).

As a sub-committee member of the 3R Committee, my participation in reviewing and revising the Public Service Agency Rating Criteria for the CBDG program, paved the way to ensure that the non-profit corporations are better accountable to the community as a whole and the residents of Costa Mesa in particular.

I look forward to helping the City in which I live to realize it's vision for community revitalization in the way of effective and efficient utilization of federal funds to prevent or eliminate conditions of blight and address the priority needs of Costa Mesa's lower income households.

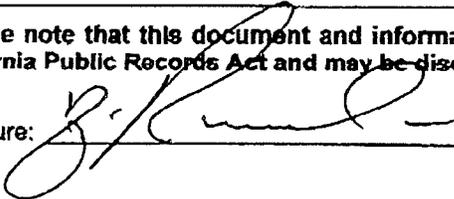
Your consideration for re-appointment to the Redevelopment and Residential Rehabilitation (3R) Committee is appreciated.

2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

[Empty box for providing experience or qualifications]

"Please note that this document and information included therein becomes public information pursuant to the California Public Records Act and may be disclosed to the public upon request."

Signature:



Date:

8/20/08

### City of Costa Mesa Application for Commission/Committee Appointment

Name: ROBERT NORLING

Address: \_\_\_\_\_

Phone (H): \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Indicate the name of the Commission/Committee/Board you are interested in serving on:

3R Committee



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Commission/Committee/Board:

*I have served on this Committee for a number of years. I appreciate the opportunity to help our community. I believe in citizen involvement in governance. I believe my experience in business, as an experienced member of the Committee and prior non-profit experience allows me to be a positive contribution. I was recently voted the vice chair.*

AUG 20 08 AM 10:15

2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

- Service on the committee for several years
- Volunteered and participated on the block grant sub committee
- Recently voted by other committee members to be the vice chair
- Was an administrator for 10 years with a non-profit
- Have 27 years business experience in the for profit realm
- Have 20 years experience as a management Trustee with a union Taft Hartly Trust
- Graduate of the first class from Estancia H.S.
- Home owner in Costa Mesa for 11 years
- Am a fiduciary for 1.4 billion in union pension funds

"Please note that this document and information included therein becomes public information pursuant to the California Public Records Act and may be disclosed to the public upon request."

Signature: Robert Norling Date: 8/18/08

**City of Costa Mesa**  
**Application for Commission/Committee Appointment**



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

Name: christian Eric

Address: \_\_\_\_\_

Phone (H): \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Indicate the name of the Commission/Committee/Board you are interested in serving on:  
\_\_\_\_\_

1. Indicate why you wish to serve on this Commission/Committee/Board:

*I wish to continue serving on the  
3R committee.*

*Chris Eric*

AUG 20 2008 4:10 PM

*8/19/2008*

fax - 71754-5330

### City of Costa Mesa Application for Commission/Committee Appointment

Name: Crissy Brooks

Address: 1

Phone (H): \_\_\_\_\_ (W): \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Indicate the name of the Commission/Committee/Board you are interested in serving on:

3R



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92526

1. Indicate why you wish to serve on this Commission/Committee/Board:

I wish to continue serving on the 3R committee because I feel it is an effective way to serve our city. In the next few years I am excited about the continued growth in redevelopment and rehabilitation in Costa Mesa - I would like to be a part of it. As we move to implement our housing element, I anticipate that the 3R committee will be part of making some key input. I see housing, especially for our low income residents, as an important issue for our city.

AUG 21 '08 PM 12:23

2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

I feel that my 7 years of experience on the 3R committee has equipped me to understand the HUD processes and systems of our city. Additionally, my work as a community developer allows me to be speaking with residents from all over Costa Mesa on a daily basis. In our work, we specifically ask people what they would like to see happen in their community. I believe that this keeps me grounded and dialed in to the pulse of our community, which empowers me to speak into the decisions that the committee is called on to make.

Also I feel that my experience as a leader of a non-profit has built my skills in working with volunteer committees, facilitating conflict, managing budgets and strategic planning. These skills prepare me to be a more effective committee member.

Thank you for considering this application.

"Please note that this document and information included therein becomes public information pursuant to the California Public Records Act and may be disclosed to the public upon request."

Signature: Crisy Zottler Date: 8.20.08

### City of Costa Mesa Committee/Board Interest Form



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

Name: CHRISTIAN L. OLSON

Address: \_\_\_\_\_

Phone (H): \_\_\_\_\_ (W): 777

E-mail Address: \_\_\_\_\_

Indicate the name of the Committee/Board you are interested in: 3R committee

1. Indicate why you wish to serve on this Committee/Board:

I am a dedicated public servant who wishes to be a part of the community in which I reside. I believe that by addressing the concerns of residents and business owners, Costa Mesa can continue to be a leader in attracting business development, along with a strong sense of community.

I understand that responsible planning, and an established vision for redevelopment, and expansion is imperative for all residents of Costa Mesa. The following issues are important as Costa Mesa continues to grow, and I am able to bring concerns and ideas from residents and business owners to the attention of the committee:

- John Wayne Airport
- Balanced Spending
- Community Policing
- Fairground Preservation
- Westside Revitalization and 19th Street Corridor
- Safety of Newport Boulevard

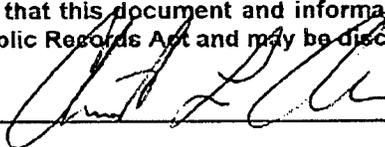
I believe my prior experience in commercial real estate, and a strong accounting background, along with public service and law enforcement background would compliment the redevelopment and residential rehabilitation committee.

AUG 22 '08 PM 1:32

2. Indicate any experience or qualifications you possess that might apply to the Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

[Empty box for providing experience or qualifications]

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Signature:  Date: 08/21/08

**City of Costa Mesa  
Application for Commission/Committee Appointment**

Name: SAM CLARK

Address: \_\_\_\_\_

Phone (H): \_\_\_\_\_ (W): \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Indicate the name of the Commission/Committee/Board you are interested in serving on:  
SR



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

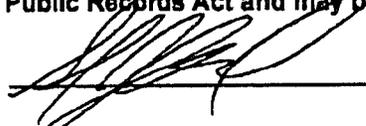
1. Indicate why you wish to serve on this Commission/Committee/Board:

*I am seeking reappointment to the SR committee. I enjoy serving on this committee. The SR committee serves an important advisory role to the City Council. We receive them of numerous hours of review and interviews, especially regarding CDBG funds. I would like to continue serving.*

2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

*Planning Commission*  
*Business Owner*  
*Accounting background*  
*Non Profit background.*

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Signature:  Date: 8/22/08

**City of Costa Mesa**  
**Application for Commission/Committee Appointment**



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

Name: Jeffrey Butcher  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Phone (H): \_\_\_\_\_ (W): \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

Indicate the name of the Commission/Committee/Board you are interested in serving on:  
3R

1. Indicate why you wish to serve on this Commission/Committee/Board:

I wish to submit this application to participate as a board member on the city of Costa Mesa's Redevelopment and Residential Rehabilitation Committee (3R). I have extensive and broad based experience in residential real estate. I have been a resident of the city of Costa Mesa for nearly 10 years. My wife and I own our home and two other small residential properties in the city. I would like to see the City to continue to be developed (and redeveloped) in an intelligent and logical fashion. The city has a tremendous amount to offer to its residents and visitors alike. I would like to be a part of the shaping of Costa Mesa's future.

SEP 3 2008 AM 10:26

2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

Summary of Resume (see attached):

Residence - Reside in the city of Costa Mesa

Employment - Originator of multifamily housing investments for a 30 year old company based in Irvine, CA

Experience - Sales, management, development, rehabilitation and investment of residential real estate

Education - Bachelor degree from USC in Real Estate Development (1990)

Professional - CA Real Estate Brokers License (self representation only)

SEP 3 2008 AM 10:26

"Please note that this document and information included therein becomes public information pursuant to the California Public Records Act and may be disclosed to the public upon request."

Signature: \_\_\_\_\_



Date: \_\_\_\_\_

9/3/08

# JEFFREY E. BUTCHER

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## PROFESSIONAL PROFILE

- Over 20 years experience and education in real estate.
- Acquired over \$400 million of federal and state IRS section 42 Tax Credits.
- Managed a regional asset management team responsible for a \$300 million commercial portfolio.
- Expertise in evaluation, sales, leasing, rehabilitation and management of income properties.
- Resolved \$400 million of troubled commercial and multi-family assets for lending institutions.
- Developed over 250 strategic business plans for real estate disposition and loan modification.
- Geographic concentration in the western United States.

## EXPERIENCE

### WNC & ASSOCIATES, INC

2006 - Present

#### Vice President, Originations – Western Region

Responsible for originating tax credit investment opportunities with for-profit and non-profit developers of affordable rental housing.

- Create new relationships with developers and existing clients in the west and southwest to promote investment in affordable housing tax credit (IRS section 42) developments.
- Acquire and syndicate over \$100 million in equity investment in 10 – 12 multi-family developments annually.
- Successfully introduced and closed investment relationships with 5 nationally recognized developers of affordable housing in California.

### SIMPSON HOUSING SOLUTIONS, LLC

Formerly, Kaufman and Broad Multi-Housing Group, Inc. (KB Home)

1998 – 2006

#### Vice President, Acquisitions (2005-2006)

#### National Director of Acquisitions (2004-2005)

#### Director of Acquisitions (2001 – 2004)

#### Acquisitions Director, Western Region (1999 - 2001)

#### Acquisitions Manager, Western Region (1998 – 1999)

Responsible for creating and managing joint-venture relationships and investment opportunities with for-profit and non-profit developers of multi-family and senior affordable communities in the United States.

- Represented the company at conferences, workshops and venues. Developed new relationships with developers, non-profits, brokers, state agencies and lenders.
- Competed for and awarded \$20 million in Hope VI funds on a 550 unit joint venture development with the Denver Housing Authority in 2002.
- Top producing Acquisitions Director for Simpson for 2001, 2002 and 2004.
- Acquired and closed the following investments during tenure with KB Home and Simpson:

<u>Year</u>	<u># of investments</u>	<u>Total Credits</u>	<u>States invested</u>
1998-2000	10	\$40 million	CA, NV, AR
2001	12	\$50 million	CA, CO, AZ, NV, HI, AR
2002	12	\$65 million	CA, OR, NV, MT
2003	10	\$40 million	CA, UT, HI, CO, OR
2004	12	\$80 million	CA, WA, AZ, MT, AR, GA
2005	10	\$40 million	CA, FL, SC, TX, MT, GA

**WASHINGTON MUTUAL BANK, F.A.**

1993 – 1998

**Vice President, Regional Manager (1997 - 1998)**

**Vice President, Asset Manager (1995 - 1997)**

**Assistant Vice President, Loan Manager (1993 - 1995)**

Responsible for all California multi-family loans in foreclosure and the sale of income producing real estate.

- Leased vacant space to national tenants, which increased the value by 25% and improved the marketability of a 60,000 square foot retail center in foreclosure.
- Drafted and implemented a strategic plan for the management and sale of a \$13 million regional retail center, thereby increasing the sales price by \$2 million.
- Member of the due diligence team responsible for acquisitions of institutions, including Great Western Bank and Home Savings.
- Individually resolved over 200 problem loans and assets, totaling more than \$170 million, which generated over \$1 million in fee income.

**GLENDALE FEDERAL BANK, FSB**

1991 – 1993

**Special Assets Officer (1992 - 1993)**

**Special Assets Associate (1991)**

Manage a portfolio consisting of 50 performing and non-performing income producing loan relationships valued at \$75 - \$100 million.

- Appointed to manage commercial and multi-family loan relationships and assets valued in excess of \$10 million.
- Successfully negotiated with borrowers on problem loan workouts, with buyers, brokers and tenants on sale and leasing issues, and with auditors on loan classification and asset valuation.
- Effectively supervised brokers, attorneys, and property managers responsible for the maintenance, marketing and sale of multi-family and commercial properties.

**LANGE FINANCIAL CORPORATION**

1990 – 1991

**Advertising Manager (1991)**

**Auction Manager (1990 – 1991)**

Educate the public in all aspects of residential real estate auctions. Represent the company in meetings with clients, buyers and government agencies. Responsible for designing and coordinating placement of all direct advertisement.

- Increased auction attendance by 50% through successful advertising strategy, thereby improving overall sales price.
- Supervised, interviewed and hired on-site auction personnel.
- Completed conventional post-auction sales of twenty-two remaining single family homes on three residential tracts.

**EDUCATION**

B.S., Business Administration, University of Southern California  
Emphasis: Real Property Development (1992)

**PROFESSIONAL DESIGNATION**

California Real Estate Brokers License, License Number #01104711 (Exp. 2012)

**MEMBERSHIP**

Hometown Partners, a not for profit affordable housing developer. Board member (2003-Present)  
Senior Housing Council, BIA Orange County. Board member (2001-2002), Member (2002-Present)

**City of Costa Mesa**  
**Application for Commission/Committee Appointment**

Name: Evan Tyler Little

Address: \_\_\_\_\_

Phone (H) \_\_\_\_\_ (W) \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Indicate the name of the Commission/Committee/Board you are interested in serving on:

Redevelopment and Residential Rehabilitation (3R) Committee



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Commission/Committee/Board:

I'VE BECOME VERY FOND OF COSTA MESA AFTER MOVING TO THE AREA JUST 2 YEARS AGO.  
MY WORK IS IN REAL ESTATE. SPECIFICALLY, "GREEN" R.E. I'VE BECOME A STRONG LOCAL ADVOCATE OF SUSTAINABLE REAL ESTATE DEVELOPEMENT AND WOULD LIKE TO SHARE MY KNOWLEDGE, RESOURCES, AND ABILITY TO PUSH COSTA MESA INTO A LEADING ROLE IN ORANGE COUNTY.  
EVEN AT MY YOUNG AGE, I'M MOST INTERESTED IN WORKING WITH LOCAL GOVERNMENT & BUSINESS TO IMPROVE OUR QUALITY OF LIFE AND THE EFFECT WE HAVE ON THE REST OF THE WORLD.

2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

I STUDIED DRAFTING, ARCHITECTURE, AUTOCAD, ETC. FOR 6 YEARS AND WORKED FOR TWO DIFFERENT ARCHITECTURE OFFICES FOR 3 YEARS TOTAL. SO I HAVE SOME BASIC KNOWLEDGE ON DESIGN & WORKING WITH CITY PLANNING.

I'VE BEEN A LIC. RE AGENT FOR OVER 4 YEARS AND HAVE BEEN SUFFOCATING MYSELF WITH EVERYTHING "GREEN". I'M WELL AHEAD OF THE PACK IN REGARDS TO FUTURE CHALLENGES AND WORKING HARD TO OVER COME THEM.

I'M ORGANIZING A SOLAR TOUR SPECIFIC TO COSTA MESA. [WWW.COSTAMESASOLARTOUR.COM](http://WWW.COSTAMESASOLARTOUR.COM). IT WILL BE ANOTHER GREAT TOOL TO PROMOTE COSTA MESA.

I ORGANIZE A GRASSROOTS GROUP CALLED "GOING GREEN IN ORANGE COUNTY" [WWW.GOINGGREENORANGECOUNTY.COM](http://WWW.GOINGGREENORANGECOUNTY.COM) WITH 220+ MEMBERS.

I HAVE A VAST NETWORK THAT'S GROWING BY THE MINUTE AND CAN HELP TO PROMOTE WHAT THE CITY DOES VERY WELL.

PLEASE CALL/EMAIL ME WITH ANY QUESTIONS!

Sincerely,  
JUAN

THANK YOU FOR YOUR CONSIDERATION

"Please note that this document and information included therein becomes public information pursuant to the California Public Records Act and may be disclosed to the public upon request."

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

9/8/08

**City of Costa Mesa**  
**Application for Commission/Committee Appointment**

Name: Robert L. Dickson, Jr.

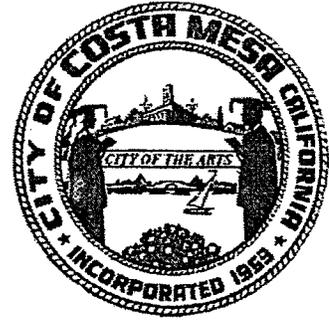
Address: \_\_\_\_\_

Phone (H): \_\_\_\_\_ (W): \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Indicate the name of the Commission/Committee/Board you are interested in serving on:

Redevelopment and Residential Rehabilitation (3R) Committee



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

**1. Indicate why you wish to serve on this Commission/Committee/Board:**

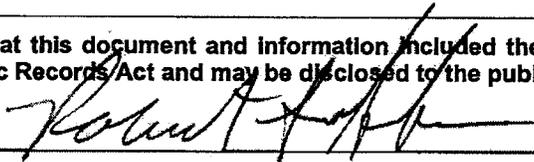
I have been a proud resident of Costa Mesa for over fifteen years, and I plan to raise a family here. Costa Mesa's future is my future, and I would like to contribute to the continuing improvement of Costa Mesa by advising the Redevelopment Agency (City Council) and public on redevelopment, housing and community-related issues. Redevelopment of commercial properties within the redevelopment area and the addition of new and upgraded housing stock throughout the City are critical to Costa Mesa's improvement. Careful planning and a clear vision are needed to revitalize the Westside, which will be the epicenter of future development in Costa Mesa. Environmental, land use and planning issues go hand in hand with economic redevelopment and financial vitality, and I would like to bring my years of experience in these areas to the table. I strongly believe that Westside redevelopment and revitalization may be achieved in a manner that will provide substantial benefits to residents, property owners, developers and the City as a whole. All new development and significant redevelopment should be undertaken with the future in mind - these properties and businesses will be components of our City for many years. The SR55 terminus issue will also play a pivotal role in Costa Mesa's future, and I strongly believe that we need to get regional traffic out of our downtown. City allocation of Community Development Block Grant, HOME, and Redevelopment Agency funds should be done with the entire City in mind. Maintaining the valuable relationships that the City has developed, as well as reaching out to other community organizations that may be worthy of consideration are important aspects of 3R Committee membership. I would greatly appreciate the opportunity to contribute my vision and ideas to the 3R Committee and Redevelopment Agency/City Council.

2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

I am a Senior Paralegal in the Environment, Land & Resources Department of Latham & Watkins LLP, and have been a paralegal with Latham for over eight years. Prior to becoming a paralegal, I worked in Latham's library for six and a half years. As a Senior Paralegal, I assist with the preparation and review of a wide variety of regulatory, planning, and compliance documents and reports including, but not limited to, Environmental Impact Reports, Storm Water Pollution Prevention Plans, Water Quality Management Plans, and submittals to state and federal regulatory agencies. I have extensive experience in California Environmental Quality Act matters, Superfund and CERCLA matters, Clean Water Act compliance, Clean Air Act compliance and the full spectrum of the California environmental and land use statutory and regulatory scheme. The clientele I work with include developers, builders, municipalities, industry associations, and major corporations. Research and analysis are a major aspect of my skills, along with strong due diligence capabilities. I am also very adept at dealing with local, state and federal agencies. I have been involved at the very beginning of major land use entitlement and the resolution of land use disputes, both in and out of the court system. I have worked almost exclusively on the lead agency side of matters, either directly with the government entity, or in a supporting, cooperating role, helping preserve the integrity of their approvals from third party attacks. I am also a member of Latham's Pro Bono Committee, and work closely with the Public Law Center, Human Options, Interval House and the Chapman Law School Family Violence Clinic. I am well aware of the need for affordable housing and community services to reach out to segments of our community that need help. I have been working on myriad issues similar to those within the purview of the 3R Committee for many years, and believe that I would bring a wealth of experience to the 3R Committee.

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Signature: \_\_\_\_\_

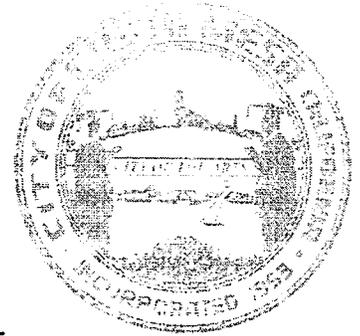


Date: \_\_\_\_\_

9/18/08

**City of Costa Mesa**  
**Application for Commission/Committee Appointment**

Name: JEFF Morris  
Address: \_\_\_\_\_  
Phone (H): \_\_\_\_\_ ) : \_\_\_\_\_  
E-mail Address: \_\_\_\_\_



Indicate the name of the Commission/Committee/Board you are interested in serving on:

3R - REDEVELOPMENT + RESIDENTIAL REHABILITATION COMMITTEE

City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Commission/Committee/Board:

As a member of this community I would consider it an honor to serve on any committee that would help make Costa Mesa a better place to live, work and raise a family. I realize that many of the people running our local government are normal people wanting to help make this city a better place to live. About 8 years ago I was inspired by John Moorlach's desire as Treasurer to help Orange County climb out its financial difficulties. He was working long hours with very little acclamation. I see many others giving many hours of their time to help the people of this community have a better life. I think it is important for each of us to help where we can. I believe that my unique skill set and experience could be helpful to this community.

2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

My undergraduate degree in Sociology is an applied discipline that studies society and human social interaction. My experience as a coach has helped me develop many different types of social skills. Additionally, I think my technical background and experience disseminating information as a teacher would be very helpful in promoting understanding of the redevelopment process.

As a public school teacher I have had the opportunity to search through grants looking for money to improve my teaching environment. I also have a lot of experience through my Masters Degree program examining complicated documents. I believe these combined experiences would be helpful and necessary when looking through grants to locate suitable funding.

As a 20 year resident I have witnessed many upgrades and repairs to the infrastructure of this city. As a parent of 18 years I have become very interested with family safety issues. I believe that a combination of these two will be very helpful in reviewing existing Redevelopment Plans and suggesting possible modifications to increase its relevance and effectiveness.

For the past two years I have served as a committee leader and liaison between the teachers of my school and district personnel, including the business manager, school board and superintendent. Which I believe would be an important skill needed in the interaction between the 3R committee and the City Council or the cities redevelopment agency.

**“Please note that this document and information included therein becomes public information pursuant to the California Public Records Act and may be disclosed to the public upon request.”**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# ***JEFF K. MORRIS***

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**Objective: To Serve on the 3R Committee**

Math teaching professional with experience in different types of Administrative duties. Elected site representative whos duties include committee chair and leason with district personel including business manager and district Superentendant. Organized and directed school wide testing for State High School Exit Exam. Also skilled in most forms of audio visual presentations and an advanced knowledge of computers.

**Westminster High School, Westminster, CA** **2006-Present**

- Site RBO representative
- Union representative
- Math Teacher
- Experience teaching Special Ed. And English Language Learners

**Estancia High School, Costa Mesa, CA** **2005-2006**

- Test site coordinator for CAHSEE
- Team Leader for UCI Focus group
- Math Teacher

**Costa Mesa** **1996-2005**

- Boys Soccer Coach (AYSO), Regular, All Stars and Spring Select

**Mater Dei High School, Santa Ana, CA** **2002-2005.**

- Math and Science Teacher

**Calvary High School, Santa Ana, CA** **1987-2002**

- Math, Computers and Auto Shop teacher
- LAN Network Engineer
- Computer Service and Repair Technician
- Lead supervisor in cultural exchange program, with Jananese School.

**EDUCATION:** Masters Degree Education, (2004) National University  
Math Credential, (2004) National University  
Bachelors Degree Sociology, (1987) CSUF

**City of Costa Mesa**  
**Application for Commission/Committee Appointment**

Name: JEFF R. MATHEWS

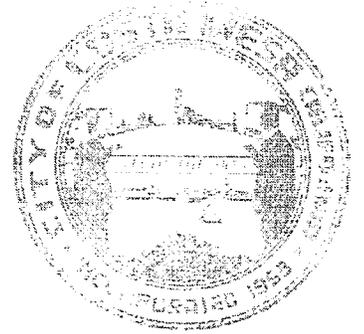
Address: \_\_\_\_\_

Phone (H) \_\_\_\_\_ (W) \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Indicate the name of the Commission/Committee/Board you are interested in serving on:

REDEVELOPMENT & RESIDENTIAL REHABILITATION \*



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Commission/Committee/Board:

I HAVE A STRONG DESIRE TO GIVE BACK & TO SERVE MY COMMUNITY & CITY, I BELIEVE THAT BY REMAINING INVOLVED THE MEMBERS OF OUR COMMUNITY CAN MAKE THE MOST POSITIVE DIFFERENCE. MY GOAL IS TO REMAIN INVOLVED.

I SEEK THE FOLLOWING APPOINTMENTS:

- PRESENTLY I AM AN ALTERNATE MEMBER ON THE HISTORICAL PRESERVATION COMMITTEE & WOULD APPRECIATE THE OPPORTUNITY TO BE APPOINTED AS A REGULAR MEMBER (IF THERE IS AN OPENING).
- REGULAR MEMBER APPOINTMENT TO THE 3R COMMITTEE.
- CONSIDERATION FOR APPOINTMENT IN THE FUTURE TO THE CITY PLANNING COMMISSION, SHOULD A VACANCY ARISE.

THANK YOU.

SEP 19 '08 PM 4:26

2. Indicate any experience or qualifications you possess that might apply to the Commission/Committee/Board you are interested in serving on. A resume may also be attached to this form. This is strictly optional.

I PRESENTLY SERVE (AS AN ALTERNATE) ON THE HISTORICAL PRESERVATION COMMITTEE AND HAVE ENJOYED THE EXPERIENCE.

I BELIEVE THE FOLLOWING HELP QUALIFY ME TO SERVE ON AN ADDITIONAL COMMITTEE (3R):

- BACKGROUND & EXPERIENCE SERVING ON COMMITTEES (I AM PRESENTLY CHAIRMAN OF THE BOARD FOR A SMALL HEALTHCARE CREDIT UNION & AT MY PAST JOB I CHAIRED THREE HOSPITAL COMPLIANCE COMMITTEES & POLICY & PROCEDURE COMMITTEES)
- KNOWLEDGE OF REAL ESTATE & REAL ESTATE MARKET (I AM ALSO LICENSED AS A REAL ESTATE SALES AGENT THOUGH I DO NOT SELL OR LIST PROPERTIES AT THIS TIME)
- WILLINGNESS & MOTIVATION TO SERVE MY CITY & COMMUNITY VIA COMMITTEE & COMMISSION SEAT(S).

THANK YOU.

"Please note that this document and information included therein becomes public information pursuant to the California Public Records Act and may be disclosed to the public upon request."

Signature:



Date:

9/19/08

# JEFF R. MATHEWS

## SUMMARY

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Accomplished leader with demonstrated ability to successfully implement and manage complex healthcare industry and compliance projects. Proven record of meeting objectives and implementing key legal, compliance, and ethics initiatives while maintaining collaborative relations throughout all workgroups. Skilled organizer and integrity-driven problem solver who effectively aligns groups and resources around organizational goals.

## CORE COMPETENCIES

---

Project & Case Management	Strategic Planning	Communication & Collaboration
Contract Analysis & Review	Policies & Procedures	Research & Investigation
Staff Education & Development	Complex Problem Solving	Client & Partner Relations

## PROFESSIONAL EXPERIENCE

---

### TENET HEALTHCARE CORPORATION, Dallas, TX

2004-2008

Lakewood Regional Medical Center  
Los Alamitos Medical Center  
Leisure World Medical Clinic  
Total Care Medical Clinic  
Irvine Regional Hospital

#### *Hospital Compliance Officer / Privacy Officer*

Managed, organized, and coordinated all compliance-related functions for over 1800 employees across five Hospital facilities and medical clinics

- Served as a member of the senior management teams and key department committees
- Chaired the Hospital Compliance Committee
- Served as central source at facilities for the coordination of reported compliance issues and concerns; investigated reported issues, conducted periodic walk-thrus and reviews of departments and records for adherence to compliance policies and standards, and maintained the monthly compliance reports
- Reviewed contracts for compliance with federal & state regulations and internal policies
- Assisted with drafting, revision, and review of internal policies and procedures
- Managed activities for internal and corporate compliance audits, corrective action plans and follow-up
- Resource for questions and concerns relating to privacy rules and standards
- Strengthened knowledge of important healthcare-related topics, including HIPAA, EMTALA, Fraud & Abuse, Stark/Anti-kickback, False Claims, and CMS rules, and educated management and workgroups on relevant developments and changes in these areas
- Remained current on changes to key industry and agency rules and regulations, including CMS (Medicare), DHS, OIG, FDA, and JCAHO. Provided analysis and advice concerning how new rules affected facility operations
- Implemented and conducted Corporate Integrity Agreement mandated training and education for entire staff at all facilities; ensured all covered persons trained as required with appropriate remedial actions in cases of non-compliance
- Collaborated with key hospital departments and work groups to direct compliance issues to appropriate channels for investigation and resolution; consulted with company law department as needed to resolve complex legal compliance issues
- Maintained and improved physician and staff relations while educating them on new legal and policy standards
- Represented Hospitals at Industry Trade Seminars and Tenet Corporate Conferences

**SYNDICATED OFFICE SYSTEMS (Tenet), Santa Ana & Anaheim, CA 1999-2004**

***Litigation Manager / Paralegal***

Oversaw legal functions for potential litigation relating to healthcare contracts

- Managed over 150 open/ongoing litigation case files pertaining to breach of contract issues
- Provided advice and assessment to Hospitals and Tenet corporate on various industry-related contracts
- Coordinated with regional attorneys and Hospitals senior management on recommendations and resolution of pending or anticipated litigation
- Communicated with physicians to assist in successful resolution of potential legal claims
- Attended and supported case trials, mediations, and hearings in California and Nevada
- Recovered via legal collections over \$2 million in receivables

**HIGHLIGHTS FROM PRIOR WORK EXPERIENCE**

**1992-1998**

- Customer and client service in law and real estate related sectors
- Residential & Industrial Property management, including lease review, analysis, and drafting
- Litigation assistance and case research for U.S. Government agency
- Initiated, developed and maintained relationships with key accounts

**EDUCATION**

PEPPERDINE UNIVERSITY, GRAZIADIO SCHOOL OF BUSINESS, Malibu, CA  
***Master of Business Administration (Leadership & Organizational Management)***

UNIVERSITY OF LAVERNE, COLLEGE OF LAW, Laverne, CA  
***Juris Doctorate (Law)***

UNIVERSITY OF CALIFORNIA, Irvine, CA  
***Bachelor of Arts (History)***

**CERTIFICATIONS, MEMBERSHIPS AND COMMUNITY INVOLVEMENT**

- Healthcare industry Credit Union (\$80 million in assets) – Chairman, Board of Directors
- UCI Alumni Association & UCI Legacy Society member (since 1993)
- California Dept of Real Estate - Sales License (since 1990)
- Nihon Karate-Do – Student & Practitioner (since 1985)
- Member political campaign staff for candidate in county election (2006)

City of Costa Mesa  
Application for Commission/Committee Appointment

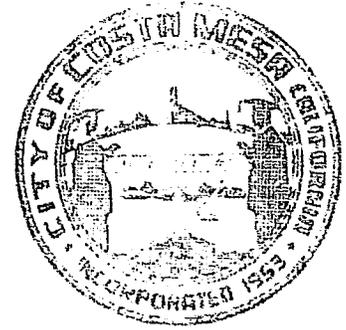
Name: CHARLOTTE JOHNSON

Address: \_\_\_\_\_

Phone (H) \_\_\_\_\_ (W): \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Indicate the name of the Commission/Committee/Board you are interested in serving on:  
3R COMMITTEE



City of Costa Mesa  
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Commission/Committee/Board:

I AM INTERESTED IN THE BUILDING OF MY CITY. I AM INTERESTED IN THE PROCESS OF BUILDING NEW HOMES AND COMMERCIAL PROPERTIES - AFFORDABLE HOUSING AND WELL PLACED/DESIGNED PROPERTIES BOTH COMMERCIAL AND RESIDENTIAL. I WOULD LIKE TO BE INVOLVED IN THE DISTRIBUTION OF THE BLOCK GRANT FOR COMMUNITY ORGANIZATIONS.

PREVIOUSLY I HAVE SERVED ON TWO STREET COMMITTEES - 17<sup>TH</sup> ST AND THE 55/NEWPORT BLVD.

I AM EMPLOYED WITH THE NEWPORT-MESA UNIFIED SCHOOL DISTRICT.

I HAVE ENJOYED THE EDUCATION OF CALIFORNIA FROM NEWPORT-MESA O.C.C. AND SAN DIEGO STATE UNIVERSITY.

*Charlotte L. Johnson* 9/19/08

SEP 19 '08 PM 5:08

# City of Costa Mesa

## Application for Commission/Committee Appointment

Name Lisa Locke.  
Address: 1000

Phone (H)  
Email

Indicate the name of the Commission/Committee/Board you are interested in serving on:  
3R Committee

I have lived in Costa Mesa since 1981. I moved from Pittsburgh, met and married my future husband (also a Pittsburgher!) here in Southern California. I have two children: my son Jon is graduating from Cal State, Fullerton (where I obtained a Masters in Education) and my daughter Laura is a sophomore at OCC. In the 24 years I have called Costa Mesa my home, I have witnessed the building of Triangle Square, the completion of the 55 ( I remember the displaced fox family), and the high density build up of the east side of Costa Mesa. I have lived on the west side (by Whittier School, on the east side by Monte Vista High School (moved because of jet noise) and for the last 18 years, in Mesa Verde, walking distance of the Estancia Adolbe.

I am very familiar with the families of Costa Mesa because for the past 15 years, I have taught local at-risk high schoolers at Victoria Harbor ACCESS School. I assist students in catching up credits and then I encourage them to return to Newport Mesa to graduate high school. I have also coached for many seasons, both girls' basketball at St Joachim School and softball at Costa Mesa National Little League. I have volunteered usher at South Coast Repertory Theater for at least the past 10 years.

Through my work, social contacts and close neighborhood friends I feel very informed to make recommendations about how best to spend federal funds. Please consider my application for one of the vacant positions.

Lisa Locke

SEP 22 '08 AM 7:04