

**ATTACHMENT 1**

**Recognized Obligations Payment Schedule 13-14B  
for the Six-Month Fiscal Period January 1, 2014 to June 30, 2014**

**(attached)**

## Recognized Obligation Payment Schedule (ROPS 13-14B) - Summary

Filed for the January 1, 2014 through June 30, 2014 Period

Name of Successor Agency: Costa Mesa  
 Name of County: Orange

Current Period Requested Funding for Outstanding Debt or Obligation	Six-Month Total
<b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding</b>	
<b>A Sources (B+C+D):</b>	<b>\$ -</b>
B Bond Proceeds Funding (ROPS Detail)	-
C Reserve Balance Funding (ROPS Detail)	-
D Other Funding (ROPS Detail)	-
<b>E Enforceable Obligations Funded with RPTTF Funding (F+G):</b>	<b>\$ 1,608,593</b>
F Non-Administrative Costs (ROPS Detail)	1,483,593
G Administrative Costs (ROPS Detail)	125,000
<b>H Current Period Enforceable Obligations (A+E):</b>	<b>\$ 1,608,593</b>

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding	
I Enforceable Obligations funded with RPTTF (E):	1,608,593
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column U)	(23,895)
<b>K Adjusted Current Period RPTTF Requested Funding (I-J)</b>	<b>\$ 1,584,698</b>

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding	
L Enforceable Obligations funded with RPTTF (E):	1,608,593
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AB)	-
<b>N Adjusted Current Period RPTTF Requested Funding (L-M)</b>	<b>1,608,593</b>

Certification of Oversight Board Chairman:  
 Pursuant to Section 34177(m) of the Health and Safety code, I  
 hereby certify that the above is a true and accurate Recognized  
 Obligation Payment Schedule for the above named agency.

Name	Title
/s/	
Signature	Date

**Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Fund Balances**  
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177(l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.

A	B	C	D	E	F	G	H	I	J	K		
Fund Balance Information by ROPS Period		Fund Sources								Total	Comments	
		Bond Proceeds		Reserve Balance		Other	RPTTF					
		Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Review balances retained for approved enforceable obligations	RPTTF balances retained for bond reserves	Rent, Grants, Interest, Etc.	Non-Admin	Admin				
<b>ROPS III Actuals (01/01/13 - 6/30/13)</b>												
1	Beginning Available Fund Balance (Actual 01/01/13) Note that for the RPTTF, 1 + 2 should tie to columns L and Q in the Report of Prior Period Adjustments (PPAs)				704,300					\$ 704,300		
2	Revenue/Income (Actual 06/30/13) Note that the RPTTF amounts should tie to the ROPS III distributions from the County Auditor-Controller						391,338	125,000		\$ 516,338		
3	Expenditures for ROPS III Enforceable Obligations (Actual 06/30/13) Note that for the RPTTF, 3 + 4 should tie to columns N and S in the Report of PPAs						367,443	125,000		\$ 492,443		
4	Retention of Available Fund Balance (Actual 06/30/13) Note that the Non-Admin RPTTF amount should only include the retention of reserves for debt service approved in ROPS III									\$ -		
5	ROPS III RPTTF Prior Period Adjustment Note that the net Non-Admin and Admin RPTTF amounts should tie to columns O and T in the Report of PPAs.	No debt required						23,895			\$ 23,895	
6	Ending Actual Available Fund Balance (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ -	\$ 704,300	\$ -	\$ -	\$ -	\$ -	\$ 704,300		
<b>ROPS 13-14A Estimate (07/01/13 - 12/31/13)</b>												
7	Beginning Available Fund Balance (Actual 07/01/13) (C, D, E, G, and I = 4 + 6; F = H4 + F6, and H = 5 + 6)	\$ -	\$ -	\$ -	\$ 704,300	\$ -	\$ 23,895	\$ -	\$ -	\$ 728,195		
8	Revenue/Income (Estimate 12/31/13) Note that the RPTTF amounts should tie to the ROPS 13-14A distributions from the County Auditor-Controller						361,689	125,000		\$ 486,689		
9	Expenditures for 13-14A Enforceable Obligations (Estimate 12/31/13)						361,689	125,000		\$ 486,689		
10	Retention of Available Fund Balance (Estimate 12/31/13) Note that the RPTTF amounts may include the retention of reserves for debt service approved in ROPS 13-14A									\$ -		
11	Ending Estimated Available Fund Balance (7 + 8 - 9 - 10)	\$ -	\$ -	\$ -	\$ 704,300	\$ -	\$ 23,895	\$ -	\$ -	\$ 728,195		

**Recognized Obligation Payment Schedule (ROPS ) 13-14B - ROPS Detail**  
**January 1, 2014 through June 30, 2014**  
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					P	
										M						
										N						
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Funding Source					Six-Month Total	
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin		
								\$ 17,232,926			\$ -	\$ -	\$ -	\$ 1,483,593	\$ 125,000	\$ 1,608,593
1	TAB Refunding 2003		9/25/2003	10/1/2017	Bank of New York	Bonds issued for non-housing projects	Downtown	2,805,175	N				55,888		\$ 55,888	
2	Contract for consulting services		9/25/2003		Bank of New York	Fiscal Agent Services- Annual	Downtown	3,000	N						\$ -	
3	Contract for consulting services		9/25/2003		Bank of New York	Arbitrage Calculation- every 5 yrs	Downtown		N						\$ -	
4	Contract for consulting services		3/1/2011		Harrell & Company Advisor LLC	Prep Continuing Disclosure Report- Annual	Downtown	3,000	N				3,000		\$ 3,000	
5	County Property Tax Admin Fee				County of Orange	Charge for Administering property tax system	Downtown		N						\$ -	
6	Promissory Note Payable		9/30/1971	6/30/2024	City of Costa Mesa	Original Loan to establish RDA	Downtown	14,296,751	N				1,299,705		\$ 1,299,705	
7	Successor Agency Consulting		9/11/1991		Stradling Yocca Carlson& Rauth	Successor Agency Consulting	Downtown		N						\$ -	
8	Not Provided		1/1/2005		Jones & Mayer	Successor Agency Legal Consulting	Downtown		N						\$ -	
9	Not Provided		5/18/1992		Keyser Marston	Successor Agency Consulting	Downtown		N						\$ -	
10	Neighborhood Stabilization Program		6/2/2009	3/2/2054	Mercy Housing	Affordable housing project compliance w/ covenants	Downtown		N						\$ -	
11	Project Costs- Consulting		5/18/1992		Keyser Marston	Financial Consulting re: compliance with covenants	Downtown		N						\$ -	
12	Project Costs- Legal		9/11/1991		Stradling Yocca Carlson& Rauth	Contract Attorney services re:enforcement of covenants	Downtown		N						\$ -	
13	1901 Newport Housing Project		6/14/2004		Fairfield Residential	Assistance for low-mod housing project	Downtown		N						\$ -	
14	Project Costs- Consulting		5/18/1992		Keyser Marston	Financial Consulting re: compliance with covenants	Downtown		N						\$ -	
15	Project Costs- Legal		9/11/1991		Stradling Yocca Carlson& Rauth	Contract Attorney services re:enforcement of covenants	Downtown		N						\$ -	
16	First Time Home Buyer Program (FTHB)				Not provided	Deferred loans to FTHB for purchase of a home	Downtown		N						\$ -	
17	Project Costs- Consulting		5/18/1992		Keyser Marston	Financial Consulting re: compliance with covenants	Downtown		N						\$ -	
18	Project Costs- Legal		9/11/1991		Stradling Yocca Carlson& Rauth	Contract Attorney services re:enforcement of covenants	Downtown		N						\$ -	
19	Single Family Rehabilitation Program				Not provided	Deferred loans to homeowner for improvements	Downtown		N						\$ -	
20	Project Costs- Legal		9/11/1991		Stradling Yocca Carlson& Rauth	Contract Attorney services re:enforcement of covenants	Downtown		N						\$ -	
21	Civic Center Barrio		12/14/1995	10/11/2050	Not provided	8 Units Multi-family Rental Project	Downtown		N						\$ -	
22	Project Costs- Consulting		5/18/1992		Keyser Marston	Financial Consulting re: compliance with covenants	Downtown		N						\$ -	
23	Project Costs- Legal		9/11/1991		Stradling Yocca Carlson& Rauth	Contract Attorney services re:enforcement of covenants	Downtown		N						\$ -	
24	St. John's Manor		6/21/2006	6/30/2062	Not provided	36 Unit Senior Rental Project	Downtown		N						\$ -	
25	Project Costs- Consulting		5/18/1992		Keyser Marston	Financial Consulting re: compliance with covenants	Downtown		N						\$ -	
26	Project Costs- Legal		9/11/1991		Stradling Yocca Carlson& Rauth	Contract Attorney services re:enforcement of covenants	Downtown		N						\$ -	
27	Costa Mesa Village "SRO"		11/16/1992		Not provided	96 Unit Senior Rental Project	Downtown		N						\$ -	
28	Project Costs- Consulting		5/18/1992		Keyser Marston	Financial Consulting re: compliance with covenants	Downtown		N						\$ -	
29	Project Costs- Legal		9/11/1991		Stradling Yocca Carlson& Rauth	Contract Attorney services re:enforcement of covenants	Downtown		N						\$ -	



**Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Prior Period Adjustments**  
 Reported for the ROPS III (January 1, 2013 through June 30, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)  
 (Report Amounts in Whole Dollars)

**ROPS III Successor Agency (SA) Self-reported Prior Period Adjustments (PPA):** Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS III (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 13-14B (January through June 2014) period will be offset by the SA's self-reported ROPS III prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	K	L	M	N	O	P	Q	R	S	T	U	
Item #	Project Name / Debt Obligation	RPTTF Expenditures										Net SA Non-Admin and Admin PPA	
		Non-Admin					Admin						Net Difference (Amount Used to Offset ROPS 13-14B Requested RPTTF (O + T))
		Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized/ Available	Actual	Difference (If M is less than N, the difference is zero)	Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If R is less than S, the difference is zero)		
		\$ 391,338	\$ 391,338	\$ 391,338	\$ 367,443	\$ 23,895	\$ 125,000	\$ 125,000	\$ 125,000	\$ 125,000	\$ 23,895	\$ 23,895	
1	TAB Refunding 2003	349,688	349,688	349,688	349,688								
2	Contract for consulting services												
3	Contract for consulting services	4,000	4,000	4,000	4,000								
4	Contract for consulting services	2,000	2,000	2,000	1,875	125						125	
5	County Property Tax Admin Fee												
6	Promissory Note Payable												
7	Successor Agency Consulting												
8	Not Provided												
9	Not Provided												
10	Neighborhood Stabilization Program												
11	Project Costs- Consulting	250	250	250	250								
12	Project Costs- Legal	250	250	250		250						250	
13	1901 Newport Housing Project												
14	Project Costs- Consulting	1,330	1,330	1,330		1,330						1,330	
15	Project Costs- Legal	1,668	1,668	1,668	1,688								
16	First Time Home Buyer Program (FTHB)												
17	Project Costs- Consulting	750	750	750	280	470						470	
18	Project Costs- Legal	2,500	2,500	2,500	2,500								
19	Single Family Rehabilitation Program												
20	Project Costs- Legal	2,455	2,455	2,455		2,455						2,455	
21	Civic Center Barrio												
22	Project Costs- Consulting	6,758	6,758	6,758	1,120	5,638						5,638	
23	Project Costs- Legal	5,944	5,944	5,944	5,944								
24	St. John's Manor												
25	Project Costs- Consulting	4,496	4,496	4,496		4,496						4,496	
26	Project Costs- Legal	250	250	250		250						250	
27	Costa Mesa Village 'SRO'												
28	Project Costs- Consulting	2,380	2,380	2,380		2,380						2,380	

