

**ATTACHMENT 1**

**Recognized Obligations Payment Schedule 14-15B  
for the Six-Month Fiscal Period January 1, 2015 to June 30, 2015**

**(attached)**

**Recognized Obligation Payment Schedule (ROPS 14-15B) - Summary**

Filed for the January 1, 2015 through June 30, 2015 Period

Name of Successor Agency: Costa Mesa  
 Name of County: Orange

| Current Period Requested Funding for Outstanding Debt or Obligation   | Six-Month Total |
|---|-----------------|
| <b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding</b>        |                 |
| A Sources (B+C+D):  | \$ -            |
| B Bond Proceeds Funding (ROPS Detail)   | -               |
| C Reserve Balance Funding (ROPS Detail)   | -               |
| D Other Funding (ROPS Detail)   | -               |
| E Enforceable Obligations Funded with RPTTF Funding (F+G):  | \$ 247,825      |
| F Non-Administrative Costs (ROPS Detail)  | 122,825         |
| G Administrative Costs (ROPS Detail)  | 125,000         |
| H Current Period Enforceable Obligations (A+E):   | \$ 247,825      |
| <b>Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</b>     |                 |
| I Enforceable Obligations funded with RPTTF (E):  | 247,825         |
| J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)                                | (48,752)        |
| K Adjusted Current Period RPTTF Requested Funding (I-J)   | \$ 199,073      |
| <b>County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</b> |                 |
| L Enforceable Obligations funded with RPTTF (E):  | 247,825         |
| M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)                               | -               |
| N Adjusted Current Period RPTTF Requested Funding (L-M)   | 247,825         |

Certification of Oversight Board Chairman:  
 Pursuant to Section 34177 (m) of the Health and Safety code, I  
 hereby certify that the above is a true and accurate Recognized  
 Obligation Payment Schedule for the above named agency.

|            |       |
|------------|-------|
|            | Title |
| <i>Isj</i> |       |
| Signature  | Date  |

**Recognized Obligation Payment Schedule (ROPS 14-16B) - ROPS Detail**  
**January 1, 2018 through June 30, 2018**  
 (Report Amounts In Whole Dollars)

| A<br>Item # | B<br>Project Name / Debt Obligation                          | C<br>Obligation Type                   | D<br>Contract/Agreement Execution Date | E<br>Contract/Agreement Termination Date | F<br>Payee                    | G<br>Description/Project Scope   | H<br>Project Area | I<br>Total Outstanding Debt or Obligation | J<br>Retired | K, L, M, N<br>Funding Source                          |                      |                  |                |            | O<br>Six-Month Total |
|-------------|--|--|--|--|-------------------------------|--|-------------------|---|--------------|---|----------------------|------------------|----------------|------------|----------------------|
|             |  |  |  |  |                               |  |                   |   |              | Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) |                      |                  | RPTTF          |            |                      |
|             |  |  |  |  |                               |  |                   |   |              | K<br>Bond Proceeds                                    | L<br>Reserve Balance | M<br>Other Funds | N<br>Non-Admin | N<br>Admin |                      |
| 1           | TAB Refunding 2003   | Bonds Issued On or                     | 9/25/2003                              | 10/1/2017                                | Bank of New York              | Bonds issued for non-housing projects  | Downtown          | \$ 14,128,491                             | N            | \$ -  | \$ -                 | \$ -             | \$ 122,825     | \$ 125,000 | \$ 247,825           |
| 2           | Contract for consulting services                             | Fees                                   | 9/28/2003                              | 10/1/2017                                | Bank of New York              | Fiscal Agent Services- Annual  | Downtown          | 2,103,400                                 | N            |   |                      |                  | 44,825         |            | 44,825               |
| 3           | Contract for consulting services                             | Fees                                   | 9/25/2003                              | 12/31/2018                               | Bank of New York              | Arbitrage Calculation- every 5 yrs   | Downtown          | 3,000                                     | N            |   |                      |                  | 3,000          |            | 3,000                |
| 4           | Contract for consulting services                             | Fees                                   | 3/1/2011                               | 12/31/2018                               | Harrell & Company Advisor LLC | Prep Continuing Disclosure Report- Annual  | Downtown          | 3,000                                     | N            |   |                      |                  |                |            |                      |
| 5           | County Property Tax Admin Fee                                | Fees                                   | 1/1/2012                               | 6/30/2024                                | County of Orange              | Charge for Administating property tax system   | Downtown          |   | N            |   |                      |                  |                |            |                      |
| 6           | Promissory Note Payable                                      | City/County Loans On or Before 6/27/11 | 9/30/1971                              | 6/30/2024                                | City of Costa Mesa            | Original Loan to establish RDA   | Downtown          | 11,818,091                                | N            |   |                      |                  |                |            |                      |
| 37          | Administrative Cost  | Admin Costs                            | 1/1/2012                               | 6/30/2024                                | Not provided                  | Not provided   | Downtown          | 125,000                                   | N            |   |                      |                  |                | 125,000    | 125,000              |
| 52          | Litigation Against DOF & County of Orange Auditor Controller | Litigation                             | 7/1/2013                               | 6/30/2018                                | Enterprise Counsel Group      | Litigation against DOF & County of Orange Auditor Controller denying the RDA loan and action denying certain prior payments. | Downtown          | 75,000                                    | N            |   |                      |                  | 75,000         |            | 75,000               |
| 53          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 54          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 55          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 56          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 57          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 58          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 59          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 60          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 61          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 62          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 63          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 64          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 65          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 66          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 67          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 68          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 69          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 70          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 71          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 72          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 73          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 74          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 75          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 76          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 77          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 78          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 79          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 80          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 81          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 82          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 83          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 84          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 85          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 86          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 87          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 88          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 89          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 90          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 91          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |
| 92          |  |  |  |  |                               |  |                   |   | N            |   |                      |                  |                |            |                      |

**Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Cash Balances**

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [https://rad.dof.ca.gov/rad-sa/pdf/Cash\\_Balance\\_Agency\\_Tips\\_Sheet.pdf](https://rad.dof.ca.gov/rad-sa/pdf/Cash_Balance_Agency_Tips_Sheet.pdf)

| A   | B   | C                                  | D                                 | E  | F  | G                            | H                   | I  |  |
|---|---|------------------------------------|-----------------------------------|--|--|------------------------------|---------------------|--|--|
| Cash Balance Information by ROPS Period           |   | Fund Sources                       |                                   |  |  |                              |                     | Comments   |  |
|   |   | Bond Proceeds                      |                                   | Reserve Balance  |  | Other                        | RPTTF               |  |  |
|   |   | Bonds Issued on or before 12/31/10 | Bonds Issued on or after 01/01/11 | Prior ROPS period balances and DDR RPTTF balances retained | Prior ROPS RPTTF distributed as reserve for future period(s) | Rent, Grants, Interest, Etc. | Non-Admin and Admin |  |  |
| <b>ROPS 13-14B Actuals (01/01/14 - 06/30/14)</b>  |   |                                    |                                   |  |  |                              |                     |  |  |
| 1   | Beginning Available Cash Balance (Actual 01/01/14)  | 704,300                            |                                   |  |  | 300                          | 30,444              |  |  |
| 2   | Revenue/Income (Actual 06/30/14)<br>RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014                                       |                                    |                                   |  |  | 13                           | 284,992             |  |  |
| 3   | Expenditures for ROPS 13-14B Enforceable Obligations (Actual 06/30/14)<br>RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q |                                    |                                   |  |  |                              | 260,135             |  |  |
| 4   | Retention of Available Cash Balance (Actual 06/30/14)<br>RPTTF amount retained should only include the amounts distributed for debt service reserve(s) approved in ROPS 13-14B            |                                    |                                   |  |  |                              |                     |  |  |
| 5   | ROPS 13-14B RPTTF Prior Period Adjustment<br>RPTTF amount should tie to the self-reported ROPS 13-14B PPA in the Report of PPA, Column S  |                                    |                                   | No entry required  |  |                              |                     | 48,752   |  |
| 6   | Ending Actual Available Cash Balance<br>C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)   | 704,300                            | -                                 | -  | -  | 313                          | 6,549               |  |  |
| <b>ROPS 14-15A Estimate (07/01/14 - 12/31/14)</b> |   |                                    |                                   |  |  |                              |                     |  |  |
| 7   | Beginning Available Cash Balance (Actual 07/01/14)<br>(C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)   | 704,300                            | -                                 | -  | -  | 313                          | 55,301              |  |  |
| 8   | Revenue/Income (Estimate 12/31/14)<br>RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014  |                                    |                                   |  |  |                              | 1,649,822           | AB 1484 requires 20% (\$156,596.60) of any loan repayment be deducted from loan repayment amount (\$782,983) and transferred to LMI Housing Assets Fund per HSC 34191.4(S)(2)(C) |  |
| 9   | Expenditures for ROPS 14-15A Enforceable Obligations (Estimate 12/31/14)  |                                    |                                   |  |  |                              | 1,656,371           |  |  |
| 10  | Retention of Available Cash Balance (Estimate 12/31/14)<br>RPTTF amount retained should only include the amount distributed for debt service reserve(s) approved in ROPS 14-15A           |                                    |                                   |  |  |                              |                     |  |  |
| 11  | Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)  | 704,300                            | -                                 | -  | -  | 313                          | 48,752              |  |  |



