

ATTACHMENT 6

**PENSION
OVERSIGHT
COMMITTEE**

***To submit form via email, please save application, fill in, and send to cityclerk@costamesaca.gov.

City of Costa Mesa Application for Commission/Committee Appointment

All information on this page only, is considered public information and will be released to the public, including being posted on the City's website.

Name: Jeff Arthur

Indicate the name of the Committee/Commission you are interested in serving on:
Pension Oversight Committee



City of Costa Mesa
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Committee/Commission. Provide any experience or qualifications you may possess that you think would be beneficial to this Committee/Commission. A resume (optional) may be attached. (Note: All information contained on the resume is public information, will be distributed to the public and posted on the City's website).

I would like to help Costa Mesa build consensus and find the best possible outcome for the city of Costa Mesa, its employees and residents. I am currently serving as the Chair of the Pension Oversight Committee.

In my attached resume, you will find that I have many valuable experiences. I am a Finance professional who succeeded in many industries in a variety of roles: aerospace, engineering, manufacturing, distribution, environmental, television, and education; as an enrolled agent, financial analyst, accountant, manager, controller and Chief Financial Officer.

I am a motivated and adaptable innovator. I have worked as a sole proprietor, for government contractors, public companies, private companies, international companies, small companies, Fortune 100 companies, a government agency, not-for-profit 501(c)3, and am knowledgeable in the requisite tax, FASB, GASB and fund accounting practices, regulations and laws.

I look forward to continuing the work of the Pension Oversight Committee.

RECEIVED
CITY CLERK
15 MAR 17 AM 11:12
CITY OF COSTA MESA
BY W. Taylor

JEFF ARTHUR
City of Costa Mesa Pension Oversight Committee Application March 2015

A proven leader with over twenty-five years of experience in Strategic Planning, Financial Management, Human Resources, and Information Technology. A self-motivated innovator and team builder who consistently builds strong organizations and Management, Financial and Information systems.

EDUCATION **MASTER OF BUSINESS ADMINISTRATION** December 1984
California State University at Long Beach. President's and Dean's Honor Lists.

EXPERIENCE *Coast Community College District* Costa Mesa, CA December 1999 – December 2011

ADMINISTRATIVE DIRECTOR, DISTRICT INFORMATION SVCS Sept 2004 – Dec 2011
Chief Information Officer responsible for district-wide Information Technology services, \$8M annual budget and 27 staff. Enterprise Resource Planning (ERP) software systems, Wide Area Network (WAN), Telephony, Internet Service Provider (ISP), Local Area Network (LAN)

- Banner and Oracle ERP software conversion project manager. Completed conversions on time: 2 years, and within \$12M budget. Led vendor selection, managed seven functional teams, developed and negotiated contract bids, created job description and hired three Student system analysts, and wrote implementation plans.

DIRECTOR OF BUSINESS SERVICES, KOCE-TV July 2000 – August 2004
Responsible for Finance, Human Resources, Information Technology, Facilities and Administration.

- Mt. Wilson construction and DTV conversion project manager. Completed DTV transmission conversion on time and within budget. Developed capital plan, led seven TV station consortium, hired necessary technical personnel, oversaw contract bids and vendor selection, arranged financing, and applied for and administered \$1.2M in grants.

DIRECTOR OF FISCAL SERVICES, Coastline Community College Dec 1999 – June 2000

Horiba International Corporation Irvine, CA May 1998 – November 1999
\$110M subsidiary (consolidated) of publicly traded, international company. Manufacture, market, and distribute scientific analyzers, instrumentation, and R&D test equipment for auto and semiconductor manufacturers.

CONTROLLER

Responsible for Finance, Information Systems, and Administration of U.S. subsidiary and its two operating companies. Staff of nine in Finance and seven in Information Systems; total staff of sixteen.

- Restructured operating and holding companies in September, 1998. Implemented MAS 90 CS software. Changed CPA from Ernst Young to Arthur Andersen. Reorganized and strengthened departments.
- \$2,000,000 SAP R/3 ERP software implementation project manager. FI/CO modules business process owner and team lead.

Aragon Engineering Rancho Dominguez, CA February 1997 - April 1998
Aragon was a quality auto parts remanufacturer. 120 employees and annual sales of \$13M.

**VICE PRESIDENT
CONTROLLER**

April 1998
February 1997 - March 1998

CET Environmental Services Tustin, CA April 1996 - Feb 1997
CET was a publicly traded (AMEX:ENV) environmental consulting and remediation firm with 14 offices across the U.S. CET served a variety of commercial and government customers. IPO July, 1995. Annual sales: \$50M.

CONTROLLER

Recruited to manage financial systems, P&L, support CFO with SEC reporting, program and cost accounting, overhead rates' budgeting and forecasting, proposals, compliance with government regulations (EPA, FAR).

Ingram Micro Santa Ana, CA April 1994 - April 1996
Ingram is the world's largest microcomputer distributor. \$12B sales. Marketing is a very profitable SBU that provides value-added services. Marketing vehicles include print ads, promotions, and shows such as COMDEX.

MANAGER, MARKETING ACCOUNTING

Ford Motor Company/ Loral Corporation Newport Beach, CA March 1985 to April 1994
A high-tech defense engineering division that developed the Sidewinder air-to-air missile and F/A-18 FLIR targeting pod. Annual sales of \$400,000,000 (consolidated).

SUPERVISOR, PROFIT & LOSS and COST ACCOUNTING

September 1990 - April 1994

SUPERVISOR, ACCOUNTS RECEIVABLE

February 1990 - September 1990

SENIOR COST ACCOUNTANT

February 1989 - February 1990

Responsible for Activity-Based indirect cost model; Fringe, Overhead, and G&A in a standard cost manufacturing environment. Financial Statement, 10K, Income Tax, and Foreign Sales Corporation schedules.

SENIOR BUDGET ANALYST

September 1985 - February 1989

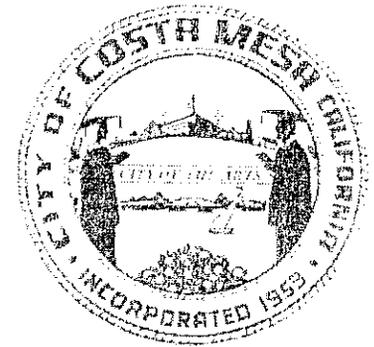
CAPITAL INVESTMENT ANALYST

March 1985 - September 1985

City of Costa Mesa
Application for Commission/Committee Appointment

All information on this page only, is considered public information and will be released to the public, including being posted on the City's website.

Name: Russell Baldwin



City of Costa Mesa
77 Fair Drive, Costa Mesa, CA 92626

Indicate the name of the Committee/Commission you are interested in serving on:
~~Fairview Park~~ or "Any" Pension Oversight

1. Indicate why you wish to serve on this Committee/Commission. Provide any experience or qualifications you may possess that you think would be beneficial to this Committee/Commission. A resume (optional) may be attached. (Note: All information contained on the resume is public information, will be distributed to the public and posted on the City's website).

I am a fortyfive-year-plus resident of the City of Costa Mesa. I have attended OCC, shop at the local businesses and routinely utilize many of the parks, schools, libraries and other community resources. I am very concerned about the future utilization of city land going forward. I am also concerned about the surrounding area projects that have impacts on the city.

I have wide ranging experience in many areas that enables me to have a very well rounded, objective view of issues. I am a UCI graduate after my two years at OCC. I sat on the OCERS board for seven years which gave me experience in board rules of order, institutional investing, budgeting, auditing, human resources, IT contract issues and more. My other experience includes Eagle scout, crime analysis/forensics, leadership/supervision, outdoor enthusiast, reading, gardening, computer/internet and I try to keep on local and national current events in politics. My talents included strategic thinking and the ability to quickly identify the core issue of a problem.

Please consider me for the Fairview Park committee or any other committee/commission. I would love to participate and would be a valuable asset.

Thanks for your consideration.

RECEIVED
CITY CLERK
15 MAR - 2 AM 8:14
CITY OF COSTA MESA
BY ANTHONY

City of Costa Mesa
Application for 2015 Committee/Board
Appointment

All information on this page only, is considered public information and will be released to the public, including being posted on the City's website.

Name: James H. Bridges

Indicate the name of the Committee/Board you are interested in serving on:
Pension Oversight Committee



City of Costa Mesa
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Committee/Board. Provide any experience or qualifications you may possess that you think would be beneficial to this Committee/Board. A resume (optional) may be attached. (Note: All information contained on the resume is public information, will be distributed to the public and posted on the City's website).

As co-founding member of CBI (Citizens' Bureau of Investigation) was instrumental in the investigation leading to the State of California to make the determination, the City of Huntington Beach and their employees acted illegally to increase their already drastically bloated pensions, over 20 years ago.

Being active in my Costa Mesa Community, I continue to serve, uncompensated, to strive for perpetual improvement. I plan to contribute my background in the quest for mutual resolve of the Costa Mesa pension crisis.

If desired, I feel confident Chairing this Committee.

RECEIVED
CITY CLERK
15 MAR 16 AM 8:27
CITY OF COSTA MESA
BY M. Taylor

City of Costa Mesa

Application for Commission/Committee Appointment



City of Costa Mesa
77 Fair Drive, Costa Mesa, CA 92626

All information on this page only, is considered public information and will be released to the public, including being posted on the City's website.

Name: Tony Capitelli

Indicate the name of the Committee/Commission you are interested in serving on:
Pension Oversight Committee

1. Indicate why you wish to serve on this Committee/Commission. Provide any experience or qualifications you may possess that you think would be beneficial to this Committee/Commission. A resume (optional) may be attached. (Note: All information contained on the resume is public information, will be distributed to the public and posted on the City's website).

As a Costa Mesa homeowner, husband, and father, I have a passion for our city and would love to be apart of its direction.

My experience includes a 9 year public policy background with positions at the LA County Board of Supervisors, and with 2 member of Congress. Under my current position, as Deputy District Director for Congressman Dana Rohrabacher, I've had the opportunity to work with Costa Mesa city staff and the Costa Mesa Chamber of Commerce. Combined with my Juris Doctorate from Whittier Law School, I possess an understanding of the law necessary to serve in this capacity.

I am also an active member at Christ Lutheran Church Costa Mesa where I currently serve on the Board of Education for Christ Lutheran School.

As a member of the Costa Mesa street team on homelessness I've developed an intimate knowledge of the needs of this city. Working with local volunteer groups and residents has given me the skills needed to best serve this community.

Thank you for your consideration.

RECEIVED
CITY CLERK
15 FEB 27 AM 11:24
CITY OF COSTA MESA
BY *[Signature]*

City of Costa Mesa Application for Commission Appointment

All information on this page only, is considered public information and will be released to the public, including being posted on the City's website.

Name: Josue Castaneda



Indicate the name of the Commission you are interested in serving on:
Pension Oversight Committee

City of Costa Mesa
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Commission. Provide any experience or qualifications you may possess that you think would be beneficial to this Commission. A resume (optional) may be attached. (Note: All information contained on the resume is public information, will be distributed to the public and posted on the City's website).

At Orange Coast College I chaired many events; however, one that really impacted my life was chairing Special Olympics, an event for kids with special needs. As chair I designated tasks, created schedules, provided support and learning opportunities to both my committee and the kids who came to compete. My goal was to construct a successful event where the volunteers came to understand different people's needs, to learn that everyone counts. To see the smiles from the 350 participants proved to me that the event was a success and made me realize that when one impacts someone's life positively, brings happiness and compassion—skills that are rare but essential in a leader. Seeing these physically challenged kids give their best inspired me to become more involved in student government—so I ran for Student Senator. I had success in student government at OCC. I was elected Senator and appointed as a District Student Council representative. In which I had the pleasure to work on legislation, resolutions, and represented more than 30,000 students. In the positions that I have held, it has tested my character and inspired in me the need to remain open to diversity and lead those around me. And the lessons of these experiences have strengthened my leadership skills due to the understanding of different cultures and human personalities. I also decided to give back to my community by becoming a tutor at Save Our Youth. All of these experiences—chairing the Special Olympics committee, the many student government experiences I had, and tutoring at Save Our Youth—have taught me that leadership is not about being dominant, but being able to walk beside those who struggle.

Now I am a college student at University of California, Irvine who is expanding his education, knowledge, and opportunities to succeed in life. I realize now that I am responsible for people around me and every choice I make can affect others. My daily walk through the city of Costa Mesa has been a reminder of being a successful community leader, focusing on servitude to the people, community, and to myself. If chosen, I will challenge myself to give the best of me and push to my limits in the Pension Oversight Committee.

RECEIVED
CITY CLERK
15 FEB 27 AM 7:53
CITY OF COSTA MESA
BY *[Signature]*

***To submit form via email, please save application, fill in, and send to cityclerk@costamesaca.gov.

RECEIVED
CITY CLERK

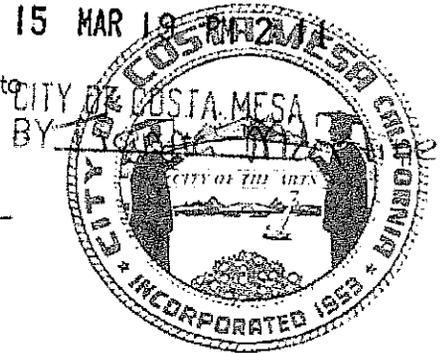
City of Costa Mesa
Application for Commission/Committee Appointment

15 MAR 19 2012

All information on this page only, is considered public information and will be released to the public, including being posted on the City's website.

Name: Robert Juneman

Indicate the name of the Committee/Commission you are interested in serving on:
Pension Oversight Committee



City of Costa Mesa
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Committee/Commission. Provide any experience or qualifications you may possess that you think would be beneficial to this Committee/Commission. A resume (optional) may be attached. (Note: All information contained on the resume is public information, will be distributed to the public and posted on the City's website).

Since the recent "Great Recession", I have been concerned about the financial security of our city. I have seen some of the work of the Pension Oversight Committee and am impressed with the dedication of that group. I would like to join them.

My professional background is in financial services with Dean Witter and Morgan Stanley, as a Registered Representative, Branch Manager, and Regional Director.

I was a member of the Board of Directors of Dean Witter, as well as a member of the Senior Management Group. I am familiar with the benefits and drawbacks of both defined benefit and defined contribution plans.

I am a member of the Finance Committee, since 2012, therefore I have an intimate knowledge of the city's financial status and can see how our contributions to the pension funds affect our ability to provide other necessary services to our citizens. I also serve the community as a member of the Community Emergency Response Team, and as a member of the Advisory Committee for Hoag Hospital and Orthopedic Center, Irvine.

I am a graduate of UCLA, and served in the Air Force, entering as an Aviation Cadet and leaving as a Captain.

It would be an honor to be selected to the Pension Oversight Committee.

City of Costa Mesa
Application for Commission/Committee Appointment

All information on this page only, is considered public information and will be released to the public, including being posted on the City's website.

Name: AL MELONE

Indicate the name of the Committee/Commission you are interested in serving on:
PENSION OVERSIGHT COMMITTEE



City of Costa Mesa
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Committee/Commission. Provide any experience or qualifications you may possess that you think would be beneficial to this Committee/Commission. A resume (optional) may be attached. (Note: All information contained on the resume is public information, will be distributed to the public and posted on the City's website).

As an 11 year resident, a retired Certified Public Accountant with an MBA in Finance, I believe I am capable of navigating through the waters of complex financial issues.

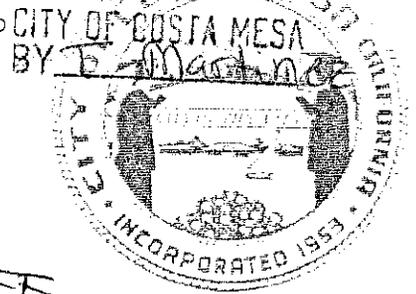
RECEIVED
CITY CLERK
15 MAR - 4 PM 12: 56
CITY OF COSTA MESA
BY: *[Signature]*

RECEIVED
CITY CLERK

City of Costa Mesa
Application for Commission/Committee Appointment

15 MAR 13 PM 1:15

All information on this page only, is considered public information and will be released to the public, including being posted on the City's website.



Name:

GARY PARKIN

Indicate the name of the Committee/Commission you are interested in serving on:

PENSION OVERSIGHT COMMITTEE

City of Costa Mesa
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Committee/Commission. Provide any experience or qualifications you may possess that you think would be beneficial to this Committee/Commission. A resume (optional) may be attached. (Note: All information contained on the resume is public information, will be distributed to the public and posted on the City's website).

I AM ONE OF THE ORIGINAL NINE-MEMBER COMMITTEE MEMBERS. I WOULD LIKE TO CONTINUE OUR WORK AND HELP OUR CITY IMPROVE IT'S FINANCIAL ISSUES PERTAINING TOWARDS THE UNFUNDED PENSION OBLIGATIONS AND UNFUNDED MEDICAL LIABILITIES. WE HAVE GATHERED OVER (400) PAGES OF DOCUMENTS AND MADE PRESENTATIONS TO COSTA MESA CITY COUNCIL. WE HAVE MET WITH CALPERS MANAGEMENT AND REVIEWED MANY DOCUMENTS PERTAINING TO COSTA MESA PENSION OBLIGATIONS. I WOULD LIKE TO CONTINUE MY WORK WITH THIS COMMITTEE.

EDUCATION: B.S. CAL-Poly POMONA

U.S. ARMY VETERAN

***To submit form via email, please save application, fill in, and send to cityclerk@costamesaca.gov.

City of Costa Mesa Application for Commission/Committee Appointment

All information on this page only, is considered public information and will be released to the public, including being posted on the City's website.

Name: Tim Sesler

Indicate the name of the Committee/Commission you are interested in serving on:
Pension Oversight Committee



City of Costa Mesa
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Committee/Commission. Provide any experience or qualifications you may possess that you think would be beneficial to this Committee/Commission. A resume (optional) may be attached. (Note: All information contained on the resume is public information, will be distributed to the public and posted on the City's website).

I've served on this committee since its inception in 2013, and during this time have learned a great deal regarding the City's pension obligations. The learning curve for any new participant will be very high and by continuing to serve, I would assist the Committee in it's mission of analyzing the City's pension obligations.

RECEIVED
CITY CLERK
15 MAR 20 AM 7:05
CITY OF COSTA MESA
BY *[Signature]* via fax

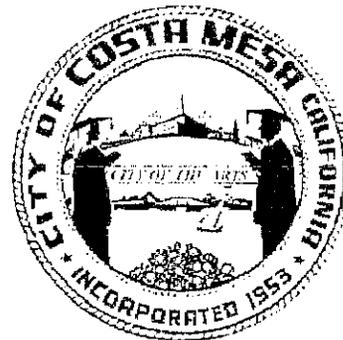
***To submit form via email, please save application, fill in, and send to cityclerk@costamesaca.gov.

City of Costa Mesa Application for Commission/Committee Appointment

All information on this page only, is considered public information and will be released to the public, including being posted on the City's website.

Name: Patrick Shanley

Indicate the name of the Committee/Commission you are interested in serving on:
Pension Benefit Committee



City of Costa Mesa
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Committee/Commission. Provide any experience or qualifications you may possess that you think would be beneficial to this Committee/Commission. A resume (optional) may be attached. (Note: All information contained on the resume is public information, will be distributed to the public and posted on the City's website).

As a homeowner and small business owner, who has lived in the city of Costa Mesa since 1978, I am concerned about the pension issue and it's financial impact on the city's future.

RECEIVED
CITY CLERK
15 MAR 23 AM 8:50
CITY OF COSTA MESA
BY mtg/pc
via fax

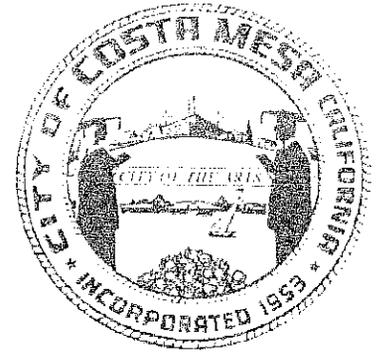
***To submit form via email, please save application, fill in, and send to cityclerk@costamesaca.gov.

City of Costa Mesa Application for Commission/Committee Appointment

All information on this page only, is considered public information and will be released to the public, including being posted on the City's website.

Name: Ralph Taboada

Indicate the name of the Committee/Commission you are interested in serving on:
Pension Oversight Committee



City of Costa Mesa
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Committee/Commission. Provide any experience or qualifications you may possess that you think would be beneficial to this Committee/Commission. A resume (optional) may be attached. (Note: All information contained on the resume is public information, will be distributed to the public and posted on the City's website).

I was named a member of the Pension Oversight Committee upon its creation in April 2013, and have been its Vice Chair since the committee's beginning. I believe I work well with the other committee members, city staff, and the POC Chairperson.

I continue to believe pension reform is necessary for Costa Mesa. I have been one of the most consistent attendees at committee meetings and spent many hours of personal time to educate myself about the details of the pension issue.

I was the initial POC member who pushed for the POC recommendation that Costa Mesa actually pay to Cal PERS the \$1.0M it had earmarked (for that purpose) as an additional CalPERS payment and additional annual payments to help reduce our unfunded liability. I was also the initiator of the POC's recent recommendation to the Council that the City negotiate with the Safety labor associations additional employee contributions toward their pensions. I think employees should contribute the maximum allowed under current labor agreements. I don't think it is fair to the citizens of Costa Mesa that safety employees pay such a small portion towards their pensions.

As you know, Costa Mesa (and other cities) has limited ability to change pension law. I've tried to focus on ways Costa Mesa can reduce its pension expenses independent of State involvement. But I am also supportive of Costa Mesa, working with other cities, to lobby for pension reform at the state level.

One thing I have learned in the past two years on the POC is that pension law and the pension issue is very complex. I think I have gained much institutional knowledge over the past two years that will help me to continue as a productive member of the POC.

Thank you

RECEIVED
CITY CLERK
15 MAR 18 AM 8:18
CITY OF COSTA MESA
BY: *[Signature]*

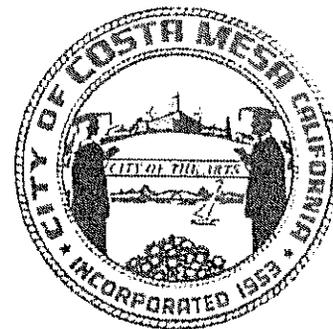
***To submit form via email, please save application, fill in, and send to cityclerk@costamesaca.gov.

City of Costa Mesa Application for Commission/Committee Appointment

All information on this page only, is considered public information and will be released to the public, including being posted on the City's website.

Name: George Turner

Indicate the name of the Committee/Commission you are interested in serving on:
Pension Oversight



City of Costa Mesa
77 Fair Drive, Costa Mesa, CA 92626

1. Indicate why you wish to serve on this Committee/Commission. Provide any experience or qualifications you may possess that you think would be beneficial to this Committee/Commission. A resume (optional) may be attached. (Note: All information contained on the resume is public information, will be distributed to the public and posted on the City's website).

I have lived in Costa Mesa for 12 years in the Upper Birds area of Mesa Verde, where I am raising my family. I am a Deputy District Attorney for the County of Orange. I have a strong interest in making sure that Costa Mesa stays financially viable. Making sure that we can meet our long-term, unfunded obligations is perhaps the single most important part of doing so.

I do not have a CalPERS retirement benefit. But I am familiar with the issues as a current member of the Orange County Attorneys Association (OCAA) and as someone who does expect to receive an OCERS pension benefit. OCERS and Orange County have been very proactive in making sure their pension obligations will be fully funded, and will not bankrupt the County.

I have been on the board of the OCAA, as mentioned above, as well as on the board of the Constitutional Rights Foundation (CRF) and I have been a member of the governing board of my church for 5 out of the last 15 years, where my entire family is actively involved. I have also volunteered my time and energy at my children's school in various ways.

I have been an attorney for 20 years. I went to Boalt Hall at U.C.-Berkeley. I was an associate at O'Melveny & Myers for three years. I began working for the OC District Attorney's Office in 1998. I left the office from 2002-2004 to be a founding member of a law firm, Turner Green Afrasiabi & Arledge LLP, where I was also managing partner for some time.

I am familiar with reading and understanding financial documents. I have run a small business. I have a keen interest in the Pension Oversight committee, and I am qualified and capable of doing the work described

RECEIVED
CITY CLERK
15 MAR 20 AM 8:16
CITY OF COSTA MESA
BY *M. Taylor*