Recipient Committee Campaign Statement Cover Page

SEE INSTRUCTIONS ON REVERSE

Statement covers period	Date of election if applicable: (Month, Day, Year)
from January 1, 2016	
through June 30, 2016	11/8/16

RECEIVED CITY CLERK SEP 29 PM 4:10 CITY OF COSTA MESA BY BG

Date Stamp

CALIFORNIA FORM 460

Page 1 of 20

For Official Use Only

1. Type of Recipient Committee: All Committees – Complete Parts 1, 2, 3, and 4.

- [x] Officeholder, Candidate Controlled Committee
  - ○ State Candidate Election Committee
  - ○ Recall *(Also Complete Part 5)*
- [ ] General Purpose Committee
  - ○ Sponsored
  - ○ Small Contributor Committee
  - ○ Political Party/Central Committee
- [ ] Primarily Formed Ballot Measure Committee
  - ○ Controlled
  - ○ Sponsored *(Also Complete Part 6)*
- [ ] Primarily Formed Candidate/ Officeholder Committee *(Also Complete Part 7)*

2. Type of Statement:

- [ ] Preelection Statement
- [ ] Semi-annual Statement
- [ ] Termination Statement (Also file a Form 410 Termination)
- [x] Amendment (Explain below)
- [ ] Quarterly Statement
- [ ] Special Odd-Year Report

Current cash statement (on page 3) amended to reflect cash balance

3. Committee Information

I.D. NUMBER: 1383545

COMMITTEE NAME (OR CANDIDATE'S NAME IF NO COMMITTEE): John Stephens for Costa Mesa City Council 2016

STREET ADDRESS (NO P.O. BOX): 2004 N. Capella Ct.

CITY	STATE	ZIP CODE	AREA CODE/PHONE
Costa Mesa	CA	92626	714-434-7852

MAILING ADDRESS (IF DIFFERENT) NO. AND STREET OR P.O. BOX

CITY	STATE	ZIP CODE	AREA CODE/PHONE

OPTIONAL: FAX / E-MAIL ADDRESS

Treasurer(s)

NAME OF TREASURER: Ronald E. Frankiewicz

MAILING ADDRESS: 400 N. Tustin Avenue Suite 460

CITY	STATE	ZIP CODE	AREA CODE/PHONE
Santa Ana	CA	92705	

NAME OF ASSISTANT TREASURER, IF ANY

MAILING ADDRESS

CITY	STATE	ZIP CODE	AREA CODE/PHONE

OPTIONAL: FAX / E-MAIL ADDRESS

4. Verification

I have used all reasonable diligence in preparing and reviewing this statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 9/29/16 (Date) By [redacted] (Signature of Treasurer or Assistant Treasurer)

Executed on 9/29/16 (Date) By [redacted] (Signature of Controlling Officeholder, Candidate, State Measure Proponent or Responsible Officer of Sponsor)

Executed on _____ (Date) By _____ (Signature of Controlling Officeholder, Candidate, State Measure Proponent)

Executed on _____ (Date) By _____ (Signature of Controlling Officeholder, Candidate, State Measure Proponent)

Recipient Committee Campaign Statement Cover Page — Part 2

CALIFORNIA FORM **460**

5. Officeholder or Candidate Controlled Committee

NAME OF OFFICEHOLDER OR CANDIDATE

John Stephens

OFFICE SOUGHT OR HELD (INCLUDE LOCATION AND DISTRICT NUMBER IF APPLICABLE)

Costa Mesa City Council

RESIDENTIAL/BUSINESS ADDRESS (NO. AND STREET)	CITY	STATE	ZIP
2004 N. Capella Ct	Costa Mesa	CA	92626

Related Committees Not Included in this Statement: *List any committees not included in this statement that are controlled by you or are primarily formed to receive contributions or make expenditures on behalf of your candidacy.*

COMMITTEE NAME	I.D. NUMBER
NAME OF TREASURER	CONTROLLED COMMITTEE? ☐ YES ☐ NO
COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX)	
CITY STATE ZIP CODE AREA CODE/PHONE	

COMMITTEE NAME	I.D. NUMBER
NAME OF TREASURER	CONTROLLED COMMITTEE? ☐ YES ☐ NO
COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX)	
CITY STATE ZIP CODE AREA CODE/PHONE	

6. Primarily Formed Ballot Measure Committee

NAME OF BALLOT MEASURE

BALLOT NO. OR LETTER	JURISDICTION	☐ SUPPORT ☐ OPPOSE

Identify the controlling officeholder, candidate, or state measure proponent, if any.

NAME OF OFFICEHOLDER, CANDIDATE, OR PROPONENT

OFFICE SOUGHT OR HELD	DISTRICT NO. IF ANY

7. Primarily Formed Candidate/Officeholder Committee *List names of officeholder(s) or candidate(s) for which this committee is primarily formed.*

NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	☐ SUPPORT ☐ OPPOSE
NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	☐ SUPPORT ☐ OPPOSE
NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	☐ SUPPORT ☐ OPPOSE
NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	☐ SUPPORT ☐ OPPOSE

Attach continuation sheets if necessary

Campaign Disclosure Statement Summary Page

Amounts may be rounded to whole dollars.

SUMMARY PAGE

Statement covers period from January 1, 2016 through June 30, 2016

CALIFORNIA FORM 460

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER: John Stephens for Costa Mesa City Council 2016

I.D. NUMBER: 1383545

Contributions Received

		Column A TOTAL THIS PERIOD (FROM ATTACHED SCHEDULES)	Column B CALENDAR YEAR TOTAL TO DATE
1. Monetary Contributions	*Schedule A, Line 3*	$ 26,816	$ 26,816
2. Loans Received	*Schedule B, Line 3*	100	100
3. SUBTOTAL CASH CONTRIBUTIONS	*Add Lines 1 + 2*	$ 26,916	$ 26,916
4. Nonmonetary Contributions	*Schedule C, Line 3*	960	960
5. TOTAL CONTRIBUTIONS RECEIVED	*Add Lines 3 + 4*	$ 27,876	$ 27,876

Calendar Year Summary for Candidates Running in Both the State Primary and General Elections

	1/1 through 6/30	7/1 to Date
20. Contributions Received	$	$
21. Expenditures Made	$	$

Expenditures Made

6. Payments Made	*Schedule E, Line 4*	$ 3,357	$ 3,357
7. Loans Made	*Schedule H, Line 3*		
8. SUBTOTAL CASH PAYMENTS	*Add Lines 6 + 7*	$ 3,357	$ 3,357
9. Accrued Expenses (Unpaid Bills)	*Schedule F, Line 3*		
10. Nonmonetary Adjustment	*Schedule C, Line 3*		
11. TOTAL EXPENDITURES MADE	*Add Lines 8 + 9 + 10*	$ 3,357	$ 3,357

Expenditure Limit Summary for State Candidates

22. **Cumulative Expenditures Made***
(If Subject to Voluntary Expenditure Limit)

Date of Election (mm/dd/yy)	Total to Date
__/__/__	$
__/__/__	$

*Amounts in this section may be different from amounts reported in Column B.

Current Cash Statement

12. Beginning Cash Balance	*Previous Summary Page, Line 16*	$
13. Cash Receipts	*Column A, Line 3 above*	26,916
14. Miscellaneous Increases to Cash	*Schedule I, Line 4*	
15. Cash Payments	*Column A, Line 8 above*	3,357
16. **ENDING CASH BALANCE**	*Add Lines 12 + 13 + 14, then subtract Line 15*	$ 23,159

If this is a termination statement, Line 16 must be zero.

17. LOAN GUARANTEES RECEIVED ..... *Schedule B, Part 2* $

To calculate Column B, add amounts in Column A to the corresponding amounts from Column B of your last report. Some amounts in Column A may be negative figures that should be subtracted from previous period amounts. If this is the first report being filed for this calendar year, only carry over the amounts from Lines 2, 7, and 9 (if any).

Cash Equivalents and Outstanding Debts

18. Cash Equivalents	*See instructions on reverse*	$
19. Outstanding Debts	*Add Line 2 + Line 9 in Column B above*	$

Schedule A
Monetary Contributions Received

Amounts may be rounded to whole dollars.

Statement covers period
from January 1, 2016
through June 30, 2016

CALIFORNIA FORM 460

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER
John Stephens for Costa Mesa City Council 2016

I.D. NUMBER
1383545

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
5/23/2016	Greenbaum Law Group (Martin Greenbaum) 840 Newport Center Dr., Suite 720 Newport Beach, CA 92660	☐ IND ☐ COM ☑ OTH ☐ PTY ☐ SCC	Attorney Greenbaum Law Group	100.00	100.00	
5/23/2016	Edward J. Wallin [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney- JAMS	100.00	100.00	
6/21/2016	Andrew S. Biscom 8001 Irvine Center Drive., Ste 1170 Irvine, CA 92618	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Law office of Andrew Biscom	100.00	100.00	
6/23/2016	Jesse Ortega 1374 Logan Aven.., Ste B Costa Mesa, CA 92626	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Contractor JP Designs	100.00	100.00	
5/23/2016	Steven & Kristy Allison [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Crowell & Moring LLP	100.00	100.00	
			SUBTOTAL $	500.00		

Schedule A Summary

1. Amount received this period – itemized monetary contributions. (Include all Schedule A subtotals.) ..... $ 25,758
2. Amount received this period – unitemized monetary contributions of less than $100 ..... $ 1,058
3. Total monetary contributions received this period. (Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Line 1.) ..... **TOTAL $** 26,816

*Contributor Codes
IND – Individual
COM – Recipient Committee (other than PTY or SCC)
OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

Schedule A (Continuation Sheet)
Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from January 1, 2016
through June 30, 2016

CALIFORNIA FORM 460

NAME OF FILER
John Stephens for Costa Mesa City Council 2016

I.D. NUMBER
1383545

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
6/30/2016	Kathy Esfahani [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Senior Attorney CA Court of Appeal	100.00	100.00	
6/28/2016	Terry Allen [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Self Employed	100.00	100.00	
6/29/2016	Ann & John Hosier [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired	100.00	100.00	
6/30/2016	Ron Lapierre [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	CEO Zenreach	100.00	100.00	
6/30/2016	Barbara Morihiro [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	former NMUSD employee	100.00	100.00	
			SUBTOTAL $	500.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from 01/01/2016
through 6/30/2016

CALIFORNIA FORM 460

NAME OF FILER
John Stephens for Costa Mesa City Council 2016

I.D. NUMBER
1383545

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
6/6/2016	Professional Business Coaches (Jerome Bame) 10061 Talbert Ave, Suite 200 Fountain Valley, CA	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Professional Business Coaches	100.00	100.00	
6/6/2016	LGF Investment Group, LLC (Louie Feinstein) [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Investor Total LGF Investment Group, LLC	100.00	100.00	
6/30/2016	Lisa LaFourcade [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Freeman Freeman & Smil	100.00	100.00	
6/30/2016	Lorenzo Todisco Lopez [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Engineer GasPay	100.00	100.00	
6/24/2016	Paul & Ann Kelly [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired	100.00	100.00	
			SUBTOTAL $	500.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from 01/01/2016
through 6/30/2016

CALIFORNIA FORM 460

NAME OF FILER
John Stephens for Costa Mesa City Council 2016

I.D. NUMBER
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DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
5/23/2016	Lee & Sean August Obrien [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Payne & Fears LLP	200.00	200.00	
5/23/2016	Law Office of Matt Sumrow 4695 MacArthur Court, Suite 1550 Newport Beach, CA 92660-8858	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Law Office of Matt Sumrow	200.00	200.00	
6/24/2016	Tyone Maho [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Partner, Maho & Prentice, LLP	200.00	200.00	
5/23/2016	Little Reid & Karzai, LLP 3333 Michelson Dr. Suite 310 Irvine, CA 92612	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney- Eric Little Little Reid & Karzai, LLP	200.00	200.00	
6/28/2016	Team Shirt (Donald Stoll) [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Apparel Sales Mgr Team Shirt (Donald Stoll)	249.00	249.00	
			SUBTOTAL $	1,049.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Amounts may be rounded to whole dollars.

Statement covers period
from 01/01/2016
through 6/30/2016

CALIFORNIA FORM 460

NAME OF FILER
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I.D. NUMBER
1383545

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6/30/2016	Scott Cooper [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney The Cooper Law Firm	250.00	250.00	
6/28/2016	Shangtzu Hwu [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Shang-Tzu Hwu Law Firm	250.00	250.00	
6/6/2016	McGonegal Family Trust (Sheila Muldoon) [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	The Busch Firm	250.00	250.00	
6/30/2016	Leah Ersoylu [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Consultant Ersoylu Consulting	250.00	250.00	
6/21/2016	Klien & Wilson (Mark Wilson) [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Klien & Wilson Business Law	250.00	250.00	
			SUBTOTAL $	1,250.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from 01/01/2016
through 6/30/2016

CALIFORNIA FORM 460

NAME OF FILER
John Stephens for Costa Mesa City Council 2016

I.D. NUMBER
1383545

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
6/14/2016	John Vineyard PO Box 1432 Riverside, CA 92502	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Judge Riverside Superior Court	250.00	250.00	
6/30/2016	Jeremy Goldman [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Law Offices of Jeremy Goldman	250.00	250.00	
6/6/2016	Frank & Patricia Conner [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Wordes Wilshin & Conner LLP	250.00	250.00	
6/16/2016	Tod Beckett-Frank [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Information Technology for Quest Diagnostics	250.00	250.00	
6/24/2016	Training Funding Source (Barry Menzel) [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Consultant Training Funding Source	250.00	250.00	
			SUBTOTAL $	1,250.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from 01/01/2016
through 6/30/2016

CALIFORNIA FORM 460

NAME OF FILER
John Stephens for Costa Mesa City Council 2016

I.D. NUMBER
1383545

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
6/21/2016	Broker & Associates 18111 Von Karman Avenue, Suite 460 Irvine, CA 92612	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney- Jeffrey Broker Broker & Associates	$250.00	$250.00	
6/21/2016	Andrew Talley 600 City Parkway Weest, Suite 650 Orange, CA 92868	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	CPA Talley & Company	$250.00	$250.00	
5/23/2016	Mark Easter [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Best & Best Krieger	$250.00	$250.00	
6/6/2016	Orange County Lender [redacted]	☐ IND ☐ COM ☑ OTH ☐ PTY ☐ SCC	Mortgage Broker Orange County Lender	$275.00	$275.00	
4/22/2016	William Turpit [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Law office of William Turpit	$409.00	$409.00	
			SUBTOTAL $	1,434.00		

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SCC – Small Contributor Committee

Schedule A (Continuation Sheet)
Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from 01/01/2016
through 6/30/2016

CALIFORNIA FORM 460

NAME OF FILER
John Stephens for Costa Mesa City Council 2016

I.D. NUMBER
1383545

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
6/23/2016	Glenn Dassoff [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Orrick Law Firm	100.00	100.00	
6/21/2016	Tiffany Silba [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney MFE, LLC	100.00	100.00	
5/23/2016	Darren & Laurie Aitken [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Aitken Law	100.00	100.00	
6/21/2016	Thomas Stephens [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Law office of Thomas Stephens	150.00	100.00	
6/30/2016	Suzanne Brown [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	PR-Disney	200.00	200.00	
			SUBTOTAL $	650.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from 01/012016
through 6/30/2016

CALIFORNIA FORM 460

NAME OF FILER: John Stephens for Costa Mesa City Council 2016

I.D. NUMBER: 1383545

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
5/23/2016	Rockwood Communications Counsel Inc. 3020 Old Ranch Pkway, Suite 300 Seal Beach, CA 90740	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	President Rockwood Communications Counsel	$500.00	$500.00	
6/29/2016	P2K (Kurt Braggearan [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	R.E. Broker P2K	$500.00	$500.00	
6/29/2016	Allen Brasso [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	R.E. Broker Lee & Associates	$500.00	$500.00	
6/6/2016	Nikki Milliband [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Good Wildman Attorneys at Law	$500.00	$500.00	
6/30/2016	Ann Dale [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired	$500.00	$500.00	
			SUBTOTAL $	$2,500.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from 1/1/2016
through 6/30/2016

CALIFORNIA FORM 460

NAME OF FILER
John Stephens for Costa Mesa City Council 2016

I.D. NUMBER
1383545

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
6/24/2016	Marc Hankin [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Law office of Marc Hankin	$1,000.00	$1,000.00	
6/30/2016	Todd Friedland [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney/Partner StephensFriedland, LLP	$1,000.00	$1,000.00	
6/30/2016	Marie DiSante [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney/Mgr Partner Carothers DiSante & Freudenberger LLP	$1,000.00	$1,000.00	
6/28/2016	Mark Wilson [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Klien & Wilson	$1,000.00	$1,000	
5/23/2016	Smith Dickson an Accountancy Corp 18100 Von Karman Avenue, Suite 420 Irvine, CA 92612-8546	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	CPA Smith Dickson an Accountancy Corp	$1000.00	$1,000.00	
			SUBTOTAL $	5,000.00		

*Contributor Codes
IND – Individual
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OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

Schedule A (Continuation Sheet)
Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from 01/01/2016
through 6/30/2016

CALIFORNIA FORM 460

NAME OF FILER
John Stephens for Costa Mesa City Council 2016

I.D. NUMBER

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
5/23/2016	Darren Campbell [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Aitken Campbell Heikus Weaver Law Firm	$500.00	$500.00	
6/16/2016	Donald Morrow [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Law office of Donald Morrow	$500.00	$500.00	
6/21/2016	Law Offices of Bradley S. Erdosi 23101 Lake center Drive, Suite 325 Lake Forest, CA 92630	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Law Offices of Bradley S. Erdosi	$500.00	$500.00	
6/29/2016	Alexander S. Polsky [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Arbitrator JAMS	$500.00	$500.00	
6/21/2016	Doreena Shillington [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	not employed	$500.00	$500.00	
			SUBTOTAL $	$2,500.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from 01/01/2016
through 6/30/2016

CALIFORNIA FORM 460

NAME OF FILER
John Stephens for Costa Mesa City Council 2016

I.D. NUMBER
1383545

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
6/30/2016	Joseph Ferrucci 24361 El Toro Road, Suite 220 Laguna Woods, CA	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Riverside Superior Court	$500.00	$500.00	
6/29/2016	Ryan Swanson, Inc. 111 Pacifica, Suite 310 Irvine, CA 92618	☐ IND ☐ COM ☑ OTH ☐ PTY ☐ SCC	Ryan Swanson, Inc	$500.00	$500.00	
6/22/2016	William Shillington 1055 El Camino Drive, Suite B Costa Mesa, CA 92626	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	R.E. Broker Self employed	$500.00	$500.00	
6/22/2016	Katie Arthur [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Self employed - Consultant	$750.00	$750.00	
6/6/2016	Ronald Judd [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired	$1,000.00	$1,000.00	
			SUBTOTAL $	$3,250.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from 1/1/2016
through 6/30/2016

CALIFORNIA FORM 460

NAME OF FILER: John Stephens for Costa Mesa City Council 2016

I.D. NUMBER: 1383545

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
6/28/2016	Ron Cedillos PO Box ppp San juan Capistrano, CA 92693	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	CEO Sierra Partners	$1,000.00	$1,000.00	
6/18/2016	Bruce Hughes [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Hughes & Hughes	$1,000.00	$1,000.00	
6/17/2016	Frank Conner 20151 SW Birch Street, Suite 175 Newport Beach, CA 92660	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Lawyer Wordes Wilshin & Conner	$1,000.00	$1,000.00	
6/6/2016	The Stephens Family Trust (Bruce Stephens) [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired	$2,000.00	$,2000.00	
5/25/2016	William Turpit [redacted]	☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Law Office of William Turpit	$125.00	$125.00	
			SUBTOTAL $	5,125.00		

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SCC – Small Contributor Committee

Schedule A (Continuation Sheet)
Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from 01/01/2016
through 06/30/2016

CALIFORNIA FORM 460

NAME OF FILER
John Stephens for Costa Mesa City Council 2016

I.D. NUMBER
1383545

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
6/21/2016	Klein & Wilson Business Law 4770 Von Karman Avenue Newport Beach, CA 92660	☐ IND ☐ COM ☑ OTH ☐ PTY ☐ SCC	Klein & Wilson Business Law	250.00	250.00	
		☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC				
		☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC				
		☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC				
		☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC				
			SUBTOTAL $	250.00		

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Schedule B – Part 1
Loans Received

Amounts may be rounded to whole dollars.

Statement covers period from January 1, 2016 through June 30, 2016

CALIFORNIA FORM 460

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER: John Stephens for Costa Mesa City Council 2016

I.D. NUMBER: 1383545

FULL NAME, STREET ADDRESS AND ZIP CODE OF LENDER (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	(a) OUTSTANDING BALANCE BEGINNING THIS PERIOD	(b) AMOUNT RECEIVED THIS PERIOD	(c) AMOUNT PAID OR FORGIVEN THIS PERIOD*	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD	(e) INTEREST PAID THIS PERIOD	(f) ORIGINAL AMOUNT OF LOAN	(g) CUMULATIVE CONTRIBUTIONS TO DATE
John Stephens 204 N. Capella Ct. Costa Mesa, CA 92626 †☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Stephens Friedland LLP	$	$ 100	☐ PAID $ ☐ FORGIVEN $	$ 100 DATE DUE	% RATE $	$ 100 4-22-16 DATE INCURRED	CALENDAR YEAR $ PER ELECTION** $
†☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC		$	$	☐ PAID $ ☐ FORGIVEN $	$ DATE DUE	% RATE $	$ DATE INCURRED	CALENDAR YEAR $ PER ELECTION** $
†☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC		$	$	☐ PAID $ ☐ FORGIVEN $	$ DATE DUE	% RATE $	$ DATE INCURRED	CALENDAR YEAR $ PER ELECTION** $
		SUBTOTALS $		$	$	$		

Schedule B Summary

1. Loans received this period ..... $ 100
   (Total Column (b) plus unitemized loans of less than $100.)
2. Loans paid or forgiven this period ..... $
   (Total Column (c) plus loans under $100 paid or forgiven.)
   (Include loans paid by a third party that are also itemized on Schedule A.)
3. Net change this period. (**Subtract** Line 2 from Line 1.) ..... NET $ 100
   Enter the net here and on the Summary Page, Column A, Line 2.
   (May be a negative number)

(Enter (e) on Schedule E, Line 3)

†Contributor Codes
IND – Individual
COM – Recipient Committee (other than PTY or SCC)
OTH – Other (e.g., business entity)
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SCC – Small Contributor Committee

*Amounts forgiven or paid by another party also must be reported on Schedule A.
** If required.

Schedule C
Nonmonetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE C
CALIFORNIA FORM 460

Statement covers period
from January 1, 2016
through June 30, 2016

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER: John Stephens for Costa Mesa City Council 2016

I.D. NUMBER: 1383545

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	DESCRIPTION OF GOODS OR SERVICES	AMOUNT/ FAIR MARKET VALUE	CUMULATIVE TO DATE CALENDAR YEAR (JAN 1 - DEC 31)	PER ELECTION TO DATE (IF REQUIRED)
6/30-16	R.C. Edwards & Company, LLP 400 N. Tustin Ave. Suite 460 Santa Ana, CA 92705	☐ IND ☐ COM ☑ OTH ☐ PTY ☐ SCC		Salaries for accounting services	960	960	
		☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC					
		☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC					
		☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC					

Attach additional information on appropriately labeled continuation sheets. **SUBTOTAL $** 960

Schedule C Summary

1. Amount received this period – itemized nonmonetary contributions. (Include all Schedule C subtotals.) ..... $ 960
2. Amount received this period – unitemized nonmonetary contributions of less than $100 ..... $ _____
3. Total nonmonetary contributions received this period. (Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Lines 4 and 10.) ..... **TOTAL $** 960

*Contributor Codes
IND – Individual
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OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

Schedule E
Payments Made

Amounts may be rounded to whole dollars.

Statement covers period
from January 1, 2016
through June 30, 2016

CALIFORNIA FORM 460

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER
John Stephens for Costa Mesa City Council 2016

I.D. NUMBER
1383545

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc.
CNS campaign consultants
CTB contribution (explain nonmonetary)*
CVC civic donations
FIL candidate filing/ballot fees
FND fundraising events
IND independent expenditure supporting/opposing others (explain)*
LEG legal defense
LIT campaign literature and mailings
MBR member communications
MTG meetings and appearances
OFC office expenses
PET petition circulating
PHO phone banks
POL polling and survey research
POS postage, delivery and messenger services
PRO professional services (legal, accounting)
PRT print ads
RAD radio airtime and production costs
RFD returned contributions
SAL campaign workers' salaries
TEL t.v. or cable airtime and production costs
TRC candidate travel, lodging, and meals
TRS staff/spouse travel, lodging, and meals
TSF transfer between committees of the same candidate/sponsor
VOT voter registration
WEB information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR DESCRIPTION OF PAYMENT	AMOUNT PAID
Jonathan Shin 221 Estancia Irvine, CA 92602	WEB	Website service	176
DeSnoo & DeSnoo P.O. Box 11426 Santa Ana, CA 92711	CNS	Political consultants	2,779
Paypal	WEB	Paypal fees	402

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL $ 3,357

Schedule E Summary

1. Itemized payments made this period. (Include all Schedule E subtotals.) ..... $ 3,357
2. Unitemized payments made this period of under $100 ..... $ _____
3. Total interest paid this period on loans. (Enter amount from Schedule B, Part 1, Column (e).) ..... $ _____
4. Total payments made this period. (Add Lines 1, 2, and 3. Enter here and on the Summary Page, Column A, Line 6.) ..... **TOTAL $** 3,357