# Recipient Committee Campaign Statement Cover Page

COVER PAGE

CALIFORNIA FORM **460**



For Official Use Only

Date Stamp: RECEIVED CITY CLERK 18 OCT 24 PM 3:29 CITY OF COSTA MESA BY

SEE INSTRUCTIONS ON REVERSE

Statement covers period from Sept 23, 2018 through Oct 20, 2018

Date of election if applicable: (Month, Day, Year) November 6, 2018

## 1. Type of Recipient Committee: All Committees – Complete Parts 1, 2, 3, and 4.

- [x] Officeholder, Candidate Controlled Committee
  - ○ State Candidate Election Committee
  - ○ Recall *(Also Complete Part 5)*
- [ ] General Purpose Committee
  - ○ Sponsored
  - ○ Small Contributor Committee
  - ○ Political Party/Central Committee
- [ ] Primarily Formed Ballot Measure Committee
  - ○ Controlled
  - ○ Sponsored *(Also Complete Part 6)*
- [ ] Primarily Formed Candidate/ Officeholder Committee *(Also Complete Part 7)*

## 2. Type of Statement:

- [ ] Preelection Statement
- [x] Semi-annual Statement
- [ ] Termination Statement (Also file a Form 410 Termination)
- [ ] Amendment (Explain below)
- [ ] Quarterly Statement
- [ ] Special Odd-Year Report

## 3. Committee Information

I.D. NUMBER: 1397432

COMMITTEE NAME (OR CANDIDATE'S NAME IF NO COMMITTEE): Foley for Mayor 2018

STREET ADDRESS (NO P.O. BOX): 1600 Dove Street, Suite 101

CITY: Newport Beach | STATE: CA | ZIP CODE: 92660 | AREA CODE/PHONE: 949-502-8800

MAILING ADDRESS (IF DIFFERENT) NO. AND STREET OR P.O. BOX:

CITY | STATE | ZIP CODE | AREA CODE/PHONE

OPTIONAL: FAX / E-MAIL ADDRESS

## Treasurer(s)

NAME OF TREASURER: Kimberlee Belli

MAILING ADDRESS: 1600 Dove Street, Suite 101

CITY: Newport Beach | STATE: CA | ZIP CODE: 92660 | AREA CODE/PHONE: 949-502-8800

NAME OF ASSISTANT TREASURER, IF ANY:

MAILING ADDRESS:

CITY | STATE | ZIP CODE | AREA CODE/PHONE

OPTIONAL: FAX / E-MAIL ADDRESS

## 4. Verification

I have used all reasonable diligence in preparing and reviewing this statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 10-23-18 (Date) By [redacted] (Signature of Treasurer or Assistant Treasurer)

Executed on 10-23-18 (Date) By [redacted] (Signature of Controlling Officeholder, Candidate, State Measure Proponent or Responsible Officer of Sponsor)

Executed on _____ (Date) By _____ (Signature of Controlling Officeholder, Candidate, State Measure Proponent)

Executed on _____ (Date) By _____ (Signature of Controlling Officeholder, Candidate, State Measure Proponent)

# Recipient Committee Campaign Statement Cover Page — Part 2

## 5. Officeholder or Candidate Controlled Committee

NAME OF OFFICEHOLDER OR CANDIDATE

Katrina Foley

OFFICE SOUGHT OR HELD (INCLUDE LOCATION AND DISTRICT NUMBER IF APPLICABLE)

Mayor of Costa Mesa

| RESIDENTIAL/BUSINESS ADDRESS (NO. AND STREET) | CITY | STATE | ZIP |
|---|---|---|---|
| 1600 Dove Street, Suite 101 | Newport Beach | CA | 92660 |

**Related Committees Not Included in this Statement:** ***List any committees not included in this statement that are controlled by you or are primarily formed to receive contributions or make expenditures on behalf of your candidacy.***

| COMMITTEE NAME | I.D. NUMBER |
|---|---|
| NAME OF TREASURER | CONTROLLED COMMITTEE? ☐ YES ☐ NO |
| COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX) | |
| CITY STATE ZIP CODE | AREA CODE/PHONE |

| COMMITTEE NAME | I.D. NUMBER |
|---|---|
| NAME OF TREASURER | CONTROLLED COMMITTEE? ☐ YES ☐ NO |
| COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX) | |
| CITY STATE ZIP CODE | AREA CODE/PHONE |

## 6. Primarily Formed Ballot Measure Committee

NAME OF BALLOT MEASURE

| BALLOT NO. OR LETTER | JURISDICTION | ☐ SUPPORT ☐ OPPOSE |
|---|---|---|

**Identify the controlling officeholder, candidate, or state measure proponent, if any.**

NAME OF OFFICEHOLDER, CANDIDATE, OR PROPONENT

| OFFICE SOUGHT OR HELD | DISTRICT NO. IF ANY |
|---|---|

## 7. Primarily Formed Candidate/Officeholder Committee *List names of officeholder(s) or candidate(s) for which this committee is primarily formed.*

| NAME OF OFFICEHOLDER OR CANDIDATE | OFFICE SOUGHT OR HELD | ☐ SUPPORT ☐ OPPOSE |
|---|---|---|
| NAME OF OFFICEHOLDER OR CANDIDATE | OFFICE SOUGHT OR HELD | ☐ SUPPORT ☐ OPPOSE |
| NAME OF OFFICEHOLDER OR CANDIDATE | OFFICE SOUGHT OR HELD | ☐ SUPPORT ☐ OPPOSE |
| NAME OF OFFICEHOLDER OR CANDIDATE | OFFICE SOUGHT OR HELD | ☐ SUPPORT ☐ OPPOSE |

***Attach continuation sheets if necessary***

# Campaign Disclosure Statement Summary Page

Amounts may be rounded to whole dollars.

SUMMARY PAGE

Statement covers period from Sept 23, 2018 through Oct 20, 2018

CALIFORNIA FORM 460



SEE INSTRUCTIONS ON REVERSE

NAME OF FILER: Foley for Mayor 2018

I.D. NUMBER: 1397432

## Contributions Received

| | | Column A (TOTAL THIS PERIOD (FROM ATTACHED SCHEDULES)) | Column B (CALENDAR YEAR TOTAL TO DATE) |
|---|---|---|---|
| 1. Monetary Contributions | Schedule A, Line 3 | $ 22,748.00 | $ 117,502.00 |
| 2. Loans Received | Schedule B, Line 3 | 0 | 0 |
| 3. SUBTOTAL CASH CONTRIBUTIONS | Add Lines 1 + 2 | $ 22,748.00 | $ 117.502.00 |
| 4. Nonmonetary Contributions | Schedule C, Line 3 | 3,620.00 | 21,278.00 |
| 5. TOTAL CONTRIBUTIONS RECEIVED | Add Lines 3 + 4 | $ 26,368.00 | $ 138,780.00 |

## Expenditures Made

| | | | |
|---|---|---|---|
| 6. Payments Made | Schedule E, Line 4 | $ 32,690.00 | $ 91,283.00 |
| 7. Loans Made | Schedule H, Line 3 | 0 | 0 |
| 8. SUBTOTAL CASH PAYMENTS | Add Lines 6 + 7 | $ 32,690.00 | $ 91,283.00 |
| 9. Accrued Expenses (Unpaid Bills) | Schedule F, Line 3 | 0 | 0 |
| 10. Nonmonetary Adjustment | Schedule C, Line 3 | 0 | 0 |
| 11. TOTAL EXPENDITURES MADE | Add Lines 8 + 9 + 10 | $ 32,690.00 | $ 91,283.00 |

## Current Cash Statement

| | | |
|---|---|---|
| 12. Beginning Cash Balance | Previous Summary Page, Line 16 | $ 52,187.00 |
| 13. Cash Receipts | Column A, Line 3 above | 22,749.00 |
| 14. Miscellaneous Increases to Cash | Schedule I, Line 4 | 0 |
| 15. Cash Payments | Column A, Line 8 above | 32,690.00 |
| 16. **ENDING CASH BALANCE** | Add Lines 12 + 13 + 14, then subtract Line 15 | $ 42,246.00 |

*If this is a termination statement, Line 16 must be zero.*

17. LOAN GUARANTEES RECEIVED — Schedule B, Part 2 — $ 0

## Cash Equivalents and Outstanding Debts

| | | |
|---|---|---|
| 18. Cash Equivalents | See instructions on reverse | $ 0 |
| 19. Outstanding Debts | Add Line 2 + Line 9 in Column B above | $ 0 |

To calculate Column B, add amounts in Column A to the corresponding amounts from Column B of your last report. Some amounts in Column A may be negative figures that should be subtracted from previous period amounts. If this is the first report being filed for this calendar year, only carry over the amounts from Lines 2, 7, and 9 (if any).

## Calendar Year Summary for Candidates Running in Both the State Primary and General Elections

| | 1/1 through 6/30 | 7/1 to Date |
|---|---|---|
| 20. Contributions Received | $ 53,524.00 | $ 63,978.00 |
| 21. Expenditures Made | $ 20,185.00 | $ 71,098.00 |

## Expenditure Limit Summary for State Candidates

22. **Cumulative Expenditures Made*** (If Subject to Voluntary Expenditure Limit)

| Date of Election (mm/dd/yy) | Total to Date |
|---|---|
| __/__/__ | $ |
| __/__/__ | $ |

*Amounts in this section may be different from amounts reported in Column B.

# Schedule A
# Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A

CALIFORNIA FORM **460**

Statement covers period
from Sept 23, 2018
through Oct 20, 2018



SEE INSTRUCTIONS ON REVERSE

NAME OF FILER
Foley for Mayor 2018

I.D. NUMBER
1397432

| DATE RECEIVED | FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CONTRIBUTOR CODE * | IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS) | AMOUNT RECEIVED THIS PERIOD | CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31) | PER ELECTION TO DATE (IF REQUIRED) |
|---|---|---|---|---|---|---|
| 09/24/18 | Katherine Authur [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Sales Adobe | 200.00 | 200.00 | |
| 09/24/18 | Nancy Riley Kriz [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | retired Citi Bank | 200.00 | 200.00 | |
| 09/24/18 | Patricia Mary Shaffer [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Cashier Home Depot | 100.00 | 100.00 | |
| 09/24/18 | Yesenia Umama [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Operations Manager | 500.00 | 500.00 | |
| 09/24/18 | Tom Arnold [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | retired Costa Mesa Fire Chief | 1,000.00 | 2,000.00 | |
| | | | SUBTOTAL $ | 2,000.00 | | |

## Schedule A Summary

1. Amount received this period – itemized monetary contributions. (Include all Schedule A subtotals.) ..... $ 21,619.00
2. Amount received this period – unitemized monetary contributions of less than $100 ..... $ 1,129.00
3. Total monetary contributions received this period. (Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Line 1.) ..... TOTAL $ 22,748.00

*Contributor Codes
IND – Individual
COM – Recipient Committee (other than PTY or SCC)
OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

# Schedule A (Continuation Sheet)
# Monetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from Sept 23, 2018
through Oct 20, 2018

CALIFORNIA FORM 460



NAME OF FILER: Foley for Mayor 2018

I.D. NUMBER: 1397432

| DATE RECEIVED | FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CONTRIBUTOR CODE * | IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS) | AMOUNT RECEIVED THIS PERIOD | CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31) | PER ELECTION TO DATE (IF REQUIRED) |
|---|---|---|---|---|---|---|
| 09/25/18 | Ronald Schwartz [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Attorney self employed | 200.00 | 200.00 | |
| 09/27/18 | Glenn Johnson [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Attorney self employed | 200.00 | 400.00 | |
| 09/27/18 | William Crosby [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Attorney self employed | 100.00 | 100.00 | |
| 09/28/18 | Anais Tangie [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | CEO A.T. Connections | 100.00 | 200.00 | |
| 09/28/18 | David Bradley [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Owner Memphis Cafe | 249.00 | 249.00 | |
| | | | SUBTOTAL $ | 849.00 | | |

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# Schedule A (Continuation Sheet)
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SCHEDULE A (CONT.)

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|---|---|---|---|---|---|---|
| 09/30/18 | Martin Diedrich<br>1733 Monrovia Avenue, Suite Y<br>Costa Mesa, CA 92627 | ☑ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | self employed<br>Kean Coffee | 249.00 | 250.00 | |
| 10/01/18 | Council of Iron Workers<br>1660 San Pablo Avenue, Suite C<br>Pinole, CA 94564 | ☐ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | | 4,000.00 | | |
| 10/01/18 | Laborers International Union<br>1532 E. Chestnut Avenue<br>Santa na, CA 92701 | ☐ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | | 1,000.00 | | |
| 10/01/18 | Heather Shaina Colover<br>[redacted] | ☑ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | Attorney<br>self employed | 100.00 | | |
| 10/01/18 | Robert Bauman<br>[redacted] | ☑ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | Founder<br>Lynx Technology, Inc. | 249.00 | | |
| | | | SUBTOTAL $ | 5,598.00 | | |

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|---|---|---|---|---|---|---|
| 10/01/18 | International Union of Operating Engineers<br>150 E. Corson Street<br>Pasadena, CA 91103 | ☐IND<br>☑COM<br>☐OTH<br>☐PTY<br>☐SCC | | 2,500.00 | 2,500.00 | |
| 10/01/18 | CBRE Triangle Center, LLC<br>4400 West 78th Street, Suite 200<br>Minneapolis | ☐IND<br>☐COM<br>☑OTH<br>☐PTY<br>☐SCC | | 249.00 | 249.00 | |
| 10/01/18 | Rhea Dorn<br>[redacted] | ☑IND<br>☐COM<br>☐OTH<br>☐PTY<br>☐SCC | retired | 100.00 | 150.00 | |
| 10/03/18 | Unit Here, Local 11<br>464 S. Lucas Avenue, #201<br>Los Angeles, CA 90017 | ☐IND<br>☐COM<br>☐OTH<br>☐PTY<br>☐SCC | | 500.00 | 500.00 | |
| 10/03/18 | Cheryl Daniel<br>[redacted] | ☑IND<br>☐COM<br>☐OTH<br>☐PTY<br>☐SCC | Safety Director<br>WL Butler Construction | 100.00 | 100.00 | |
| | | | **SUBTOTAL $** | 3,449.00 | | |

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# Schedule A (Continuation Sheet)
# Monetary Contributions Received

Type or print in ink.
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SCHEDULE A (CONT.)

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from Sept 23, 2018
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CALIFORNIA FORM 460



NAME OF FILER
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|---|---|---|---|---|---|---|
| 10/08/18 | Patrick Galvin [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | requested | 100.00 | 100.00 | |
| 10/08/18 | J. Martinelli Real Estate Investments<br>16391 Scientific<br>Irvine, CA 92618 | ☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | | 249.00 | 249.00 | |
| 10/11/18 | Newport Beach Women's Democratic Club<br>P. O. Box 5037<br>Newport Beach, CA 92662 | ☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | | 400.00 | 400.00 | |
| 10/11/18 | Steve Carfano [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Owner<br>Newport Beach Golf Club | 100.00 | 100.00 | |
| 10/11/18 | Kanwarjit Singh [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Angels Auto Spa & Repair | 249.00 | 249.00 | |
| | | | SUBTOTAL $ | 1,098.00 | | |

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# Schedule A (Continuation Sheet)
# Monetary Contributions Received

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CALIFORNIA FORM 460



Text

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|---|---|---|---|---|---|---|
| 10/11/18 | Huntington Beach Firefighters Association<br>555 Capitol Mall, Suite 400<br>Sacramento, CA 95814 | ☐IND ☐COM ☑OTH ☐PTY ☐SCC | | 1,000.00 | 1,000.00 | |
| 10/11/18 | Leading Orange County PAC<br>16633 Ventura Boulevard, Suite 1008<br>Encino, CA 91436 | ☐IND ☑COM ☐OTH ☐PTY ☐SCC | | 1,000.00 | 1,000.00 | |
| 10/16/18 | Margarita Avila<br>[redacted] | ☑IND ☐COM ☐OTH ☐PTY ☐SCC | restaurant owner<br>Avila's El Ranchito | 750.00 | 750.00 | |
| 10/17/18 | Orange County Firefighters Association<br>1900 East Warner Avenue, Suite G<br>Santa Ana, CA 92705 | ☐IND ☑COM ☐OTH ☐PTY ☐SCC | | 1,000.00 | 1,000.00 | |
| 10/17/18 | IBEW PAC Educational Fund<br>900 Seventh Street, NW<br>Washington, DC 20001 | ☐IND ☑COM ☐OTH ☐PTY ☐SCC | | 500.00 | 500.00 | |
| | | | SUBTOTAL $ | 4,250.00 | | |

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|---|---|---|---|---|---|---|
| 10/03/18 | Kimberly Claytor [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | teacher NMUSD | 100.00 | 100.00 | |
| 10/17/18 | Catherine Petrie-Norris [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Candidate for California State Assembly | 150.00 | 150.00 | |
| 10/17/18 | Petros for City Council [redacted] | ☐ IND ☐ COM ☑ OTH ☐ PTY ☐ SCC | | 200.00 | 200.00 | |
| 10/17/18 | Barry Samuels [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Barry Samuels Insurance owner | 100.00 | 100.00 | |
| 10/17/18 | California Sierra Club 3250 Wilshire Boulevard, Suite 1106 Los Angeles, CA 90010 | ☐ IND ☑ COM ☐ OTH ☐ PTY ☐ SCC | | 300.00 | 300.00 | |
| | | | **SUBTOTAL $** | 850.00 | | |

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|---|---|---|---|---|---|---|
| 10/19/18 | Catherine Nadeau [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | nurse | 100.00 | 100.00 | |
| 10/19/18 | Staffan Akerstrom requested | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | requested | 100.00 | 100.00 | |
| 10/19/18 | Joseph Baechtold-Moreno [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | retired | 500.00 | 500.00 | |
| 10/19/18 | Mary Swanson [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | artist | 100.00 | 125.00 | |
| 10/19/18 | Steven Dzida [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Attorney Dzida, Carey & Steinman | 500.00 | 500.00 | |
| | | | SUBTOTAL $ | 1,300.00 | | |

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|---|---|---|---|---|---|---|
| 10/19/18 | Elizabeth Cowan [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | retired | 200.00 | 440.00 | |
| 10/19/18 | Larry Kirschenbaum [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | retired | 250.00 | 250.00 | |
| 10/19/18 | Thomas Arnold [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | retired<br>Costa Mesa Fire Chief | 1,000.00 | 3,000.00 | |
| 10/19/18 | Harley Rouda<br>120 Newport Center Drive, Office 28<br>Newport Beach, CA 92660 | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Candidate for Congress, California District 48 | 100.00 | 1,100.00 | |
| 10/19/18 | Lynn Tomalas [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | retired | 250.00 | 250.00 | |
| | | | SUBTOTAL $ | 1,800.00 | | |

*Contributor Codes
IND – Individual
COM – Recipient Committee (other than PTY or SCC)
OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

# Schedule A (Continuation Sheet)
# Monetary Contributions Received

Type or print in ink.
Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from Sept 22, 2018
through Oct 20, 2018

CALIFORNIA FORM 460



NAME OF FILER
Foley for Mayor 2018

I.D. NUMBER
1397432

| DATE RECEIVED | FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CONTRIBUTOR CODE * | IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS) | AMOUNT RECEIVED THIS PERIOD | CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31) | PER ELECTION TO DATE (IF REQUIRED) |
|---|---|---|---|---|---|---|
| 10/19/18 | Jody Fit [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | retired teacher | 250.00 | 1,250.00 | |
| 09/30/18 | Jason Coulston [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | self-employed | 20.00 | 240.00 | |
| 10/01/18 | Terri Fuqua [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | retired | 50.00 | 160.00 | |
| 10/19/18 | Andrew Gallagher [redacted] | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | | 5.00 | 108.00 | |
| 09/23/18 | Todd Friedland<br>2603 Main Street, Suite 350<br>Irvine, CA 92614 | ☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Attorney<br>Stephens Friedland | 100.00 | 100.00 | |
| | | | SUBTOTAL $ | 425.00 | | |

*Contributor Codes
IND – Individual
COM – Recipient Committee (other than PTY or SCC)
OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

# Schedule C
# Nonmonetary Contributions Received

Amounts may be rounded to whole dollars.

SCHEDULE C

CALIFORNIA FORM **460**

Statement covers period
from Sept 23, 2018
through Oct 20, 2018



SEE INSTRUCTIONS ON REVERSE

NAME OF FILER: Foley for Mayor 2018

I.D. NUMBER: 1397432

| DATE RECEIVED | FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CONTRIBUTOR CODE * | IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS) | DESCRIPTION OF GOODS OR SERVICES | AMOUNT/ FAIR MARKET VALUE | CUMULATIVE TO DATE CALENDAR YEAR (JAN 1 - DEC 31) | PER ELECTION TO DATE (IF REQUIRED) |
|---|---|---|---|---|---|---|---|
| 10/01/18 | The Foley Group, PLC<br>1600 Dove Street, Suite 101<br>Newport Beach, CA 92660 | ☐ IND<br>☐ COM<br>☑ OTH<br>☐ PTY<br>☐ SCC | | office rent, telephone, receptionist, internet, | 720.00 | | |
| | | ☐ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | | computer, scanner, storage, unlimited photocopying | | | |
| | | ☐ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | | & printing & periodic staffing 09/23/18 - 10/20/18 | | | |
| 10/01/18 | Costa Mesa Firefighters Association<br>2001 Harbor Boulevard, Suite 240<br>Costa Mesa, CA 92627 | ☐ IND<br>☑ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | | Smart & Final BBQ food | 215.00 | | |

*Attach additional information on appropriately labeled continuation sheets.* **SUBTOTAL $** 935.00

## Schedule C Summary

1. Amount received this period – itemized nonmonetary contributions. (Include all Schedule C subtotals.) ..... $ 3,620.00
2. Amount received this period – unitemized nonmonetary contributions of less than $100 ..... $ 0
3. Total nonmonetary contributions received this period. (Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Lines 4 and 10.) ..... **TOTAL $** 3,620.00

*Contributor Codes
IND – Individual
COM – Recipient Committee (other than PTY or SCC)
OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

# Schedule C
# Nonmonetary Contributions Received

Type or print in ink.
Amounts may be rounded to whole dollars.

SCHEDULE C

CALIFORNIA FORM **460**

Statement covers period
from Sept 23, 2018
through Oct 20, 2018



SEE INSTRUCTIONS ON REVERSE

NAME OF FILER: Foley for Mayor 2018

I.D. NUMBER: 1397432

| DATE RECEIVED | FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CONTRIBUTOR CODE * | IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS) | DESCRIPTION OF GOODS OR SERVICES | AMOUNT/ FAIR MARKET VALUE | CUMULATIVE TO DATE CALENDAR YEAR (JAN 1 - DEC 31) | PER ELECTION TO DATE (IF REQUIRED) |
|---|---|---|---|---|---|---|---|
| 10/03/18 | Costa Mesa Firefighters Association<br>2001 Harbor Boulevard, Suite 240<br>Costa Mesa, CA 92627 | ☐IND ☑COM ☐OTH ☐PTY ☐SCC | | campaign literature | 1,765.00 | | |
| 10/01/18 | Ann Parker<br>[redacted] | ☑IND ☐COM ☐OTH ☐PTY ☐SCC | | campaign advertising | 360.00 | | |
| 10/08/18 | Costa Mesa Firefighters Association<br>2001 Harbor Boulevard, Suite 240<br>Costa Mesa, CA 92627 | ☐IND ☑COM ☐OTH ☐PTY ☐SCC | | graphic design for social media | 160.00 | | |
| 10/08/18 | Costa Mesa Firefighters Association<br>2001 Harbor Boulevard, Suite 240<br>Costa Mesa, CA 92627 | ☐IND ☑COM ☐OTH ☐PTY ☐SCC | | social media advertising | 400.00 | | |

*Attach additional information on appropriately labeled continuation sheets.* SUBTOTAL $ 2,685.00

## Schedule C Summary

1. Amount received this period – itemized nonmonetary contributions. (Include all Schedule C subtotals.) ..... $ _____
2. Amount received this period – unitemized nonmonetary contributions of less than $100 ..... $ 0.00
3. Total nonmonetary contributions received this period. (Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Lines 4 and 10.) ..... TOTAL $ _____

*Contributor Codes
IND – Individual
COM – Recipient Committee (other than PTY or SCC)
OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

# Schedule E
# Payments Made

Amounts may be rounded to whole dollars.

Statement covers period from Sept 23, 2018 through Oct 20, 2018

CALIFORNIA FORM 460



SEE INSTRUCTIONS ON REVERSE

NAME OF FILER: Foley for Mayor 2018

I.D. NUMBER: 1397432

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

| | | | | | |
|---|---|---|---|---|---|
| CMP | campaign paraphernalia/misc. | MBR | member communications | RAD | radio airtime and production costs |
| CNS | campaign consultants | MTG | meetings and appearances | RFD | returned contributions |
| CTB | contribution (explain nonmonetary)* | OFC | office expenses | SAL | campaign workers' salaries |
| CVC | civic donations | PET | petition circulating | TEL | t.v. or cable airtime and production costs |
| FIL | candidate filing/ballot fees | PHO | phone banks | TRC | candidate travel, lodging, and meals |
| FND | fundraising events | POL | polling and survey research | TRS | staff/spouse travel, lodging, and meals |
| IND | independent expenditure supporting/opposing others (explain)* | POS | postage, delivery and messenger services | TSF | transfer between committees of the same candidate/sponsor |
| LEG | legal defense | PRO | professional services (legal, accounting) | VOT | voter registration |
| LIT | campaign literature and mailings | PRT | print ads | WEB | information technology costs (internet, e-mail) |

| NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CODE | OR DESCRIPTION OF PAYMENT | AMOUNT PAID |
|---|---|---|---|
| DeSnoo & DeSnoo<br>P.O. Box 11426<br>Santa Ana, CA 92711 | LIT | | 17,225.00 |
| DeSnoo & DeSnoo<br>P.O. Box 11426<br>Santa Ana, CA 92711 | LIT | | 303.00 |
| California Latino Voters Guide<br>930 Colorado Boulevard, Building 2<br>Los Angeles, CA 90041 | LIT | | 550.00 |

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL $** 18,078.00

## Schedule E Summary

1. Itemized payments made this period. (Include all Schedule E subtotals.) ..... $ 31,780.00
2. Unitemized payments made this period of under $100 ..... $ 910.00
3. Total interest paid this period on loans. (Enter amount from Schedule B, Part 1, Column (e).) ..... $ 0
4. Total payments made this period. (Add Lines 1, 2, and 3. Enter here and on the Summary Page, Column A, Line 6.) ..... **TOTAL $** 32,690.00

# Schedule E (Continuation Sheet) Payments Made

Amounts may be rounded to whole dollars.

Statement covers period from Sept 23, 2018 through Oct 20, 2018

CALIFORNIA FORM 460



SEE INSTRUCTIONS ON REVERSE

NAME OF FILER: Foley for Mayor 2018

I.D. NUMBER: 1397432

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

| | | | | | |
|---|---|---|---|---|---|
| CMP | campaign paraphernalia/misc. | MBR | member communications | RAD | radio airtime and production costs |
| CNS | campaign consultants | MTG | meetings and appearances | RFD | returned contributions |
| CTB | contribution (explain nonmonetary)* | OFC | office expenses | SAL | campaign workers' salaries |
| CVC | civic donations | PET | petition circulating | TEL | t.v. or cable airtime and production costs |
| FIL | candidate filing/ballot fees | PHO | phone banks | TRC | candidate travel, lodging, and meals |
| FND | fundraising events | POL | polling and survey research | TRS | staff/spouse travel, lodging, and meals |
| IND | independent expenditure supporting/opposing others (explain)* | POS | postage, delivery and messenger services | TSF | transfer between committees of the same candidate/sponsor |
| LEG | legal defense | PRO | professional services (legal, accounting) | VOT | voter registration |
| LIT | campaign literature and mailings | PRT | print ads | WEB | information technology costs (internet, e-mail) |

| NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CODE | OR DESCRIPTION OF PAYMENT | AMOUNT PAID |
|---|---|---|---|
| Joseph Martelli Real Estate<br>16391 Scientific<br>Irvine, CA 92618 | RFD | | 1,000.00 |
| Michele Mullen and Kalvin Alvarez<br>1600 Dove Street, Suite 101<br>Newport Beach, CA 92660 | SAL | Alvarez and Mullen payroll taxes<br>09/25/18 | 395.00 |
| Total Web Design<br>10106 W. Candlewood Drive<br>Sun City, AZ 85351 | CMP | | 795.00 |
| Press Print<br>5585 Mission Hills Drive<br>Banning, CA 92220 | LIT | | 236.00 |
| Kalvin Alvarez<br>1600 Dove Street, Suite 101<br>Newport Beach, CA 92660 | SAL | 09/30/28<br>payroll | 520.00 |

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL $** 2,946.00

# Schedule E (Continuation Sheet) Payments Made

Type or print in ink. Amounts may be rounded to whole dollars.

Statement covers period from Sept 23, 2018 through Oct 20, 2018

CALIFORNIA FORM 460



SEE INSTRUCTIONS ON REVERSE

NAME OF FILER: Foley for Mayor 2018

I.D. NUMBER: 1397432

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

| | | | | | |
|---|---|---|---|---|---|
| CMP | campaign paraphernalia/misc. | MBR | member communications | RAD | radio airtime and production costs |
| CNS | campaign consultants | MTG | meetings and appearances | RFD | returned contributions |
| CTB | contribution (explain nonmonetary)* | OFC | office expenses | SAL | campaign workers' salaries |
| CVC | civic donations | PET | petition circulating | TEL | t.v. or cable airtime and production costs |
| FIL | candidate filing/ballot fees | PHO | phone banks | TRC | candidate travel, lodging, and meals |
| FND | fundraising events | POL | polling and survey research | TRS | staff/spouse travel, lodging, and meals |
| IND | independent expenditure supporting/opposing others (explain)* | POS | postage, delivery and messenger services | TSF | transfer between committees of the same candidate/sponsor |
| LEG | legal defense | PRO | professional services (legal, accounting) | VOT | voter registration |
| LIT | campaign literature and mailings | PRT | print ads | WEB | information technology costs (internet, e-mail) |

| NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CODE | OR DESCRIPTION OF PAYMENT | AMOUNT PAID |
|---|---|---|---|
| Michele Mullen<br>1600 Dove Street, Suite 101<br>Newport Beach, CA 92660 | SAL | 09/30/28<br>payroll | 821.00 |
| Landslide Communications<br>5405 Alton Parkway, Suite 5A-369<br>Irvine, CA 92604 | LIT | slate mail | 5,905.00 |
| Yesenia Umama<br>[redacted] | RFD | | 500.00 |
| Target<br>3030 Harbor Boulevard<br>Costa Mesa, CA 92626 | FND | fundraising supplies | 187.00 |
| Michele Mullen and Kalvin Alvarez<br>1600 Dove Street, Suite 101<br>Newport Beach, CA 92660 | SAL | Alvarez and Mullen taxes<br>10/15/18 | 412.00 |

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL $ 7,825.00

# Schedule E (Continuation Sheet) Payments Made

Type or print in ink. Amounts may be rounded to whole dollars.

Statement covers period from Sept 23, 2018 through Oct 20, 2018

CALIFORNIA FORM 460



SEE INSTRUCTIONS ON REVERSE

NAME OF FILER: Foley for Mayor 2018

I.D. NUMBER: 1397432

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

| | | | | | |
|---|---|---|---|---|---|
| CMP | campaign paraphernalia/misc. | MBR | member communications | RAD | radio airtime and production costs |
| CNS | campaign consultants | MTG | meetings and appearances | RFD | returned contributions |
| CTB | contribution (explain nonmonetary)* | OFC | office expenses | SAL | campaign workers' salaries |
| CVC | civic donations | PET | petition circulating | TEL | t.v. or cable airtime and production costs |
| FIL | candidate filing/ballot fees | PHO | phone banks | TRC | candidate travel, lodging, and meals |
| FND | fundraising events | POL | polling and survey research | TRS | staff/spouse travel, lodging, and meals |
| IND | independent expenditure supporting/opposing others (explain)* | POS | postage, delivery and messenger services | TSF | transfer between committees of the same candidate/sponsor |
| LEG | legal defense | PRO | professional services (legal, accounting) | VOT | voter registration |
| LIT | campaign literature and mailings | PRT | print ads | WEB | information technology costs (internet, e-mail) |

| NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CODE | OR DESCRIPTION OF PAYMENT | AMOUNT PAID |
|---|---|---|---|
| Kalvin Alvarez<br>1600 Dove Street, Suite 101<br>Newport Beach, CA 92660 | SAL | 10/15/18<br>payroll | 402.00 |
| Michele Mullen<br>1600 Dove Street, Suite 101<br>Newport Beach, CA 92660 | SAL | 10/15/18<br>payroll | 994.00 |
| Los Angeles Times<br>2300 E. Imperial Highway<br>El Segundo, CA 90245 | PRT | | 1,535.00 |
| | | | |
| | | | |

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL $ 2,931.00